

603

15 July 2001

Form 603
Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme ResApp Health Limited

ACN/ARSN 094 468 318

1. Details of substantial holder (1)

Name Integrated Core Strategies (Asia) Pte. Ltd.; Millennium Capital Partners LLP and Millennium International Management LP

ACN/ARSN (if applicable) N/A

The holder became a substantial holder on 06/09/2022

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary shares	45,816,207	45,816,207	5.33%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Integrated Core Strategies (Asia) Pte. Ltd.	Holder of securities	45,816,207 ordinary shares
Millennium Capital Partners LLP	Relevant interest in securities held by Millennium Capital Partners LLP in its capacity as investment manager	40,103,650 ordinary shares
Millennium International Management LP	Relevant interest in securities held by Millennium International Management LP in its capacity as investment manager	5,712,557 ordinary shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Integrated Core Strategies (Asia) Pte. Ltd.	Citicorp Nominees Pty Limited	Integrated Core Strategies (Asia) Pte. Ltd.	45,816,207 ordinary shares
Millennium Capital Partners LLP	Citicorp Nominees Pty Limited	Integrated Core Strategies (Asia) Pte. Ltd.	40,103,650 ordinary shares
Millennium International Management LP	Citicorp Nominees Pty Limited	Integrated Core Strategies (Asia) Pte. Ltd.	5,712,557 ordinary shares

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
See Annexure A				

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Integrated Core Strategies (Asia) Pte. Ltd.	A fund managed by Millennium Capital Partners LLP and Millennium International Management LP

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Integrated Core Strategies (Asia) Pte. Ltd.	88 Market Street, #37-01, Singapore 048948
Millennium Capital Partners LLP	50 Berkeley Street, London, W1J 8HD, UK
Millennium International Management LP	399 Park Avenue, New York, NY 10022

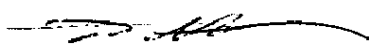
Signature

MLP Legal
Initials *AK*

print name Peter Tillman

capacity Director

sign here



date 8 September 2022

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.

- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
- (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).
- See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown."
- (9) Details of the consideration must include any and all benefits, moneys and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

Annexure A

This is Annexure A of 1 page referred to in the Form 603: Notice of initial substantial holder issued by Integrated Core Strategies (Asia) Pte. Ltd. and others.

Signed: 

Name: Peter Tillman
Capacity: Director
Date: 8 September 2022



5. Consideration

Holder of relevant interest	Date of acquisition	Consideration (\$)	Class and number of securities
Integrated Core Strategies (Asia) Pte. Ltd.*	24/08/2022	\$155,858.99	824,481 ordinary shares
Integrated Core Strategies (Asia) Pte. Ltd.*	24/08/2022	\$94,918.34	505,188 ordinary shares
Integrated Core Strategies (Asia) Pte. Ltd.*	25/08/2022	\$66,397.13	354,118 ordinary shares
Integrated Core Strategies (Asia) Pte. Ltd.*	25/08/2022	\$149,558.06	797,643 ordinary shares
Integrated Core Strategies (Asia) Pte. Ltd.*	25/08/2022	\$18,203.36	96,567 ordinary shares
Integrated Core Strategies (Asia) Pte. Ltd.*	26/08/2022	\$162,736.50	867,928 ordinary shares
Integrated Core Strategies (Asia) Pte. Ltd.*	26/08/2022	\$151,779.22	817,526 ordinary shares
Integrated Core Strategies (Asia) Pte. Ltd.*	29/08/2022	\$1,494,750.41	7,935,955 ordinary shares
Integrated Core Strategies (Asia) Pte. Ltd.*	30/08/2022	\$680,375.75	3,580,925 ordinary shares
Integrated Core Strategies (Asia) Pte. Ltd.*	31/08/2022	\$333,192.32	1,708,732 ordinary shares
Integrated Core Strategies (Asia) Pte. Ltd.*	01/09/2022	\$455,684.97	2,336,846 ordinary shares
Integrated Core Strategies (Asia) Pte. Ltd.**	02/09/2022	\$64,180.40	320,902 ordinary shares
Integrated Core Strategies (Asia) Pte. Ltd.*	02/09/2022	\$380,558.40	1,902,792 ordinary shares
Integrated Core Strategies (Asia) Pte. Ltd.**	05/09/2022	\$424,991.20	2,124,956 ordinary shares
Integrated Core Strategies (Asia) Pte. Ltd.*	05/09/2022	\$2,000,000	10,000,000 ordinary shares
Integrated Core Strategies (Asia) Pte. Ltd.*	05/09/2022	\$252,271.29	1,277,323 ordinary shares
Integrated Core Strategies (Asia) Pte. Ltd.**	06/09/2022	\$654,722.37	3,266,699 ordinary shares
Integrated Core Strategies (Asia) Pte. Ltd.*	06/09/2022	\$1,415,925.20	7,079,626 ordinary shares

- *: Holder of relevant interest includes Millennium Capital Partners LLP
- **: Holder of relevant interest includes Millennium International Management LP