



**Twenty Seven Co. Limited**  
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ABN: 48 119 978 013 ASX: TSC

ASX Announcement (ASX: TSC)

9 September 2022

### **Dispatch of Rights Issue Offer Documents**

Twenty Seven Co. Limited ('Twenty Seven' Co. or 'Company') has despatched the attached letter to eligible shareholders in relation to the non-renounceable rights issue, details of which were announced to ASX on 26 August 2022.

The Board of Twenty Seven Co. Limited authorised the release of this announcement to the ASX.

For further information please contact:

Dale Hanna

Company Secretary

Twenty Seven Co. Limited



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SAMPLEVILLE VIC 3030

**SRN/HIN: SRN WITHHELD**

8 September 2022

Dear Shareholder

## **NOTICE TO ELIGIBLE SHAREHOLDERS OF NON-RENOUNCEABLE ENTITLEMENT OFFER**

We write to you as registered holder of fully paid ordinary shares (**Shares**) in Twenty Seven Co. Limited (ACN 119 978 013) (ASX:TSC) (**TSC** or **Company**) as at 6 September 2022. TSC is undertaking a non-renounceable pro rata entitlement offer to eligible shareholders (Eligible Shareholders) at an issue price of \$0.001 per Share on the basis of 1 new Share for every 1 Share held as at the record date, being 5:00pm (WST) on 6 September 2022 (**Record Date**) (**Entitlement Offer**).

The Entitlement Offer will seek to raise up to \$2,660,814 (before costs) by the issue of up to 2,660,813,905 Shares. Applications pursuant to the Shortfall Offer will only be satisfied to the extent that there is a shortfall pursuant to the Entitlement Offer and will be subject to the terms and conditions outlined in the prospectus lodged with ASX and ASIC on 26 August 2022 (**Prospectus**).

Capitalised terms used, but not defined in this letter have the meaning ascribed to them in the Prospectus.

### **HOW TO ACCESS THE ENTITLEMENT OFFER**

**ONLINE** – The Entitlement Offer and personalised Entitlement Form (including the BPAY® payment details) and Prospectus can be accessed via the Company's offer website: <https://tscoffer.thereachagency.com>

The Entitlement Offer (**Offer**) is partially underwritten by Lead Manager and Underwriter Mahe Capital Pty Ltd (**Underwriter**) by up to \$1.5 million. Mrs Stella Emily Downey and Mr Robert Hartley Downey <Downey Superannuation A/C> have agreed to sub-underwrite the Offer for \$100,000 (100,000,000 Shares). Mr Downey is a Non- Executive Director of TSC.

Any Shares which are not taken up in accordance with the Offer may be placed by the Company (in consultation with the Underwriter) within three months of the Closing Date (**Remaining Shortfall Securities**).

## KEY FEATURES OF THE ENTITLEMENT OFFER

The Offer is available to Eligible Shareholders registered at 5:00pm (WST) on the Record Date whose registered address is in Australia and New Zealand. The Offer is not being extended to any shareholders with addresses outside these jurisdictions. Please note that Shares will be quoted on an 'ex' basis from 5 September 2022 and, therefore, any Shares bought on market on or after this date will not be entitled to participate in the Offer.

The Entitlement Offer is non-renounceable, meaning that Eligible Shareholders will not be able to transfer their entitlements pursuant to the Entitlement Offer and, if they do not take up their entitlements pursuant to the Entitlement Offer, will be diluted.

All of the Shares issued pursuant to the Entitlement Offer will rank equally with the existing Shares on issue in the Company from the date of allotment. Further details regarding the rights and liabilities attaching to Shares is contained in the Prospectus.

## Purpose of the Offer

Proceeds from the Entitlement Offer will be used to fund exploration on the Company's projects, general working capital and to pay the costs of the Offer. Further details in respect of the Company's intended use of funds are set out in the Prospectus.

The above is a statement of current intentions at the date of this Prospectus. Intervening events and new circumstances have the potential to affect the manner in which the funds are ultimately applied. The Board reserves the right to alter the way the funds are applied on this basis.

The Offer is open to all Eligible Shareholders registered at 5:00pm (WST) on the Record Date whose registered address is in Australia and New Zealand. The Offer is not being extended to any shareholders with addresses outside these jurisdictions.

## Prospectus

Details of the Offer are contained in the Prospectus. The Prospectus can be accessed from the ASX and Company websites, and <https://tscoffer.thereachagency.com> respectively.

It is important that you read the Prospectus carefully before deciding whether to participate in the Offer and seek advice from your financial adviser if you have any queries. This notice is to inform you of the Offer. You are not required to do anything in respect to this letter.

## Indicative Offer Timetable

Event	Date
Lodgement of Prospectus with ASIC	Friday, 26 August 2022
Lodgement of Prospectus and Appendix 3B with ASX	Friday, 26 August 2022
Ex date	Monday, 5 September 2022
Record Date for determining Entitlements as at 5pm (WST)	Tuesday, 6 September 2022
Offer opening date, letter sent to Shareholders, Prospectus made available to Shareholders and Company announces this has been completed	Thursday, 8 September 2022
Last day to extend the Closing Date	Monday, 19 September 2022
Closing Date as at 5:00pm (WST)	Thursday, 22 September 2022
Shares quoted on a deferred settlement basis	Friday, 23 September 2022
ASX and Underwriter/Sub-Underwriter notified of Shortfall	Monday, 26 September 2022
Underwriter subscribes for Shortfall under terms of Underwriting /Sub-Underwriting Agreement	Wednesday, 28 September 2022
Issue date and lodgement of Appendix 2A with ASX applying for quotation of the Shares	Thursday, 29 September 2022
Quotation of Shares issued under the Offer	Friday, 30 September 2022

*\* All dates (other than the date of the Prospectus and the date of lodgement of the Prospectus with ASIC and ASX) are indicative only. The Directors may extend the Closing Date in respect of the Offer by giving at least 3 Business Days' notice to ASX prior to the Closing Date. As such, the date the Shares to be issued under the Offer are expected to commence trading on ASX may vary.*

For all enquiries concerning the Offer, please contact the Company Secretary by telephone on +61 8 9429 8868.

Yours faithfully



Dale Hanna  
Company Secretary  
**Twenty Seven Co. Limited**