

Notice of Change of Auditor

Elevate Uranium Limited ("Elevate Uranium", or the "Company") (ASX:EL8) (OTCQX: ELVUF) advises that in accordance with section 329(5) of the Corporations Act 2001 the Company has received the resignation of the audit firm that traded as Rothsay Auditing and ASIC's consent to that resignation.

The Company advises that effective 9 September 2022, Rothsay Audit & Assurance Pty Ltd has been appointed auditor of the Company and this appointment will continue until the next annual general meeting.

At the Company's next annual general meeting, it will be proposed that Rothsay Audit & Assurance Pty Ltd be appointed as auditors of the Company thereafter.

Authorisation

Authorised for release by the Board.

Contact:

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