



Announcement Summary

Entity name

NEW ZEALAND COASTAL SEAFOODS LIMITED

Date of this announcement

Friday September 09, 2022

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
NZSAZ	PERFORMANCE RIGHTS	5,000,000	09/09/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NEW ZEALAND COASTAL SEAFOODS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

16124251396

1.3 ASX issuer code

NZS

1.4 The announcement is

New announcement

1.5 Date of this announcement

9/9/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

29-Jul-2022 14:05

Announcement Title

New - Proposed issue of securities - NZS

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

NZSAZ : PERFORMANCE RIGHTS

Date the +securities the subject of this notification were issued

9/9/2022

Any other information the entity wishes to provide about the +securities the subject of this notification

Please note the terms and conditions of the Class D Performance Rights the subject of this Appendix 3G, can be found under the 'Corporate Governance' section of the Company's website, through the following link:

<https://nzcs.co/investors/>

Issue details

Number of +securities

5,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The Performance Rights the subject of this Appendix 3G form a component of CEO, Andrew Peti's remuneration package.



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
NZS : ORDINARY FULLY PAID	1,127,005,031
NZSOB : OPTION EXPIRING 18-JUL-2025	180,000,000

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NZSAA : PERFORMANCE RIGHTS	31,500,000
NZSAV : OPTION EXPIRING 30-JUN-2023 EX 2C	5,000,001
NZSAW : OPTION EXPIRING 30-JUN-2023 EX 4C	10,000,001
NZSAAA : OPTION EXPIRING 09-MAR-2023 EX \$0.035	5,000,000
NZSAS : OPTION EXPIRING VAR DATES RESTRICTED EX VAR PRICES	106,000,002
NZSAX : OPTION EXPIRING 30-JUN-2024 EX \$0.02	1,650,000
NZSAZ : PERFORMANCE RIGHTS	7,000,000
NZSAY : OPTION EXPIRING 30-JUN-2024 EX \$0.04	3,350,000