



## Announcement Summary

---

**Entity name**

BOTANIX PHARMACEUTICALS LTD

**Date of this announcement**

Monday September 12, 2022

**The +securities the subject of this notification are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Total number of +securities to be issued/transferred**

| ASX +security code | Security description                            | Total number of +securities to be issued/transferred | Issue date |
|--------------------|-------------------------------------------------|------------------------------------------------------|------------|
| BOTAD              | OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 53,030,464                                           | 12/09/2022 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

---

### 1.1 Name of entity

BOTANIX PHARMACEUTICALS LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ABN

### Registration number

70009109755

### 1.3 ASX issuer code

BOT

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

12/9/2022



## Part 2 - Issue details

---

### 2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

### Previous Appendix 3B details:

#### Announcement Date and Time

02-Sep-2022 09:24

#### Announcement Title

New - Proposed issue of securities - BOT

#### Selected Appendix 3B to submit quotation request

A placement or other type of issue

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

---

#### Placement Details

---

**ASX +security code and description**

BOTAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**Date the +securities the subject of this notification were issued**

12/9/2022

**Any other information the entity wishes to provide about the +securities the subject of this notification**

#### Issue details

---

**Number of +securities**

53,030,464

**Were the +securities issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Attaching options

**Part 4 - +Securities on issue**

---

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:**  
**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|-------------------------------------------|---------------------------------------------|
| BOT : ORDINARY FULLY PAID                 | 979,233,384                                 |

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>               | <b>Total number of +securities on issue</b> |
|---------------------------------------------------------|---------------------------------------------|
| BOTAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 68,030,464                                  |
| BOTAAC : OPTION EXPIRING 14-APR-2025 EX \$0.072         | 10,000,000                                  |
| BOTAAB : OPTION EXPIRING 22-MAR-2025 EX \$0.094         | 4,000,000                                   |
| BOTAAA : OPTION EXPIRING 22-MAR-2023 EX \$0.071         | 1,000,000                                   |
| BOTAF : OPTION EXPIRING 7-OCT-2024 EX \$0.089           | 10,000,000                                  |