



## Announcement Summary

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**Entity name**

TROY RESOURCES LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Monday September 12, 2022

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
TRY	ORDINARY FULLY PAID	419,650,218	12/09/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

TROY RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

33006243750

### 1.3 ASX issuer code

TRY

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

12/9/2022



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

### Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
15-Aug-2022 11:31	Update - Update - Proposed issue of securities - TRY	A standard +pro rata issue (non-renounceable)

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

### 2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Shortfall shares of 1,279,969,917 are available to be placed within 3 months post the closing date of the Entitlement Offer, 8 December 2022.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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Corporate Action Component Detail

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**ASX +security code and description**

TRY : ORDINARY FULLY PAID

**Issue date**

12/9/2022

Distribution Schedule

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**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000	1,630	0.03 %
1,001 - 5,000	1,542	0.19 %
5,001 - 10,000	685	0.25 %
10,001 - 100,000	1,708	3.03 %
100,001 and over	720	96.50 %



Issue details

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**Number of +securities to be quoted**

419,650,218

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.02200000

**Any other information the entity wishes to provide about the +securities to be quoted**

Part 4 - Issued capital following quotation

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Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
TRY : ORDINARY FULLY PAID	2,119,270,353

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
TRYAAD : PERFORMANCE RIGHTS EXPIRING 30-JUN-2023	10,500,000
TRYAAE : PERFORMANCE RIGHTS EXPIRING 30-JUN-2024	10,500,000
TRYAB : OPTION EXPIRING 16-JAN-2023 EX \$0.10	6,000,000
TRYAC : OPTION EXPIRING 10-DEC-2023 EX \$0.15	12,000,000
TRYAAA : OPTION EXPIRING 01-JUN-2024 EX \$0.055	3,800,000
TRYAAC : PERFORMANCE RIGHTS EXPIRING 30-Jun-2026	7,000,000