



ASX Announcement

13 September 2022

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Directors

Jon Wild, Chairman

Mathew Walker, Corporate
Director

Sean Smith, CEO

Steve Samuel, Company
Secretary

Issued Capital

ASX Code: FGL

202,652,195 Ordinary Shares

29,500,000 Listed options
exercisable at \$0.10 on or before
20 July 2024

Overview

Frugl is a retail intelligence ecosystem that acquires publicly available grocery data, enriches it, and utilises it to power two independent retail platforms; Frugl Grocery and InFocus Analytics.

With management drawn from major Australian and International retail organisations, Frugl combines retail experience, expertise in data analytics, and enterprise-scale data sets ready for immediate commercialisation.

NON-RENOUNCEABLE ENTITLEMENT ISSUE – REVISED TIMETABLE

Frugl Group Limited (ASX: **FGL**) ("**Frugl**" or the "**Company**") refers to the non-renounceable entitlement offer ("**Entitlement Offer**") announced on 31 August 2022 and advises that the Company is seeking to revise the timetable of its Entitlement Offer. The offer opening date and dispatch date of the prospectus will be deferred for a short period of time and the balance of the timetable will be adjusted accordingly.

The Company will further announce to the market once the revised indicative timetable finalised.

This announcement has been authorised by the Board of Frugl Group Limited.

For, and on behalf of, the Board of the Company

Jon Wild

Chairman

Frugl Group Limited

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