



Announcement Summary

Entity name

OPENN NEGOTIATION LIMITED

Date of this announcement

Tuesday September 13, 2022

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unquoted options exercisable at \$0.40 each and expiring 13 September 2024	1,500,000	13/09/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

OPENN NEGOTIATION LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ACN

### Registration number

612329754

### 1.3 ASX issuer code

OPN

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

13/9/2022



## Part 2 - Issue details

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### 2.1 The +securities the subject of this notification are:

☒ Other

#### Please specify

Unquoted options exercisable at \$0.40 each and expiring 13 September 2024

### 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

Unquoted options exercisable at \$0.40 each and expiring 13 September 2024

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

13/9/2022

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02567162-6A1109227?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02567162-6A1109227?access_token=83ff96335c2d45a094df02a206a39ff4)

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.40000000

**Expiry date**

13/9/2024

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

Ordinary fully paid shares (OPN)

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Poynton Stavrianou Pty Ltd is the sole recipient of 100% of the securities.

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to**



**the market in an Appendix 3B**

The issue of the securities has occurred immediately after board approval and execution of the Advisor Mandate.

Issue details

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**Number of +securities**

1,500,000

**Were the +securities issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Options were issued as part of the consideration for Poynton Stavrianou providing corporate advisory and strategic business advisory services to the Company.

**Purpose of the issue**

To pay for services rendered

**Additional Details**

Corporate advisory and strategic business advisory services.



## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
OPN : ORDINARY FULLY PAID	147,238,112

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OPNAG : OPTION EXPIRING 14-APR-2024 EX \$0.65	5,000,000
OPNAH : OPTION EXPIRING 14-APR-2024 EX \$0.35	10,000,000
OPNAD : PERFORMANCE RIGHTS RESTRICTED CLASS A	4,300,000
OPNAE : PERFORMANCE RIGHTS RESTRICTED CLASS B	3,250,000
OPNAF : PERFORMANCE RIGHTS	7,749,000
OPNAB : ORDINARY FULLY PAID RESTRICTED	76,521,315
OPNAC : OPTION EXPIRING 20-JAN-2025 RESTRICTED	2,934,519
New class - code to be confirmed : Unquoted options exercisable at \$0.40 each and expiring 13 September 2024	1,500,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

☒ Yes

**5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

1,500,000

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

☒ No