

14 September 2022

Dear Shareholder

Annual General Meeting – Notice and Proxy Form

Notice is hereby given that the Annual General Meeting (**Meeting**) of Shareholders of DiscovEx Resources Limited (ABN 61 115 768 986) (**Company**) will be held at PKF Boardroom, Level 5, 35 Havelock Street, West Perth, Western Australia, 6005 on Thursday, 13 October 2022 at 11.30 am (AWST).

The Board has made the decision that it will hold a physical Meeting with the appropriate social gathering and physical distancing measures in place to comply with the Federal Government's and State Government's current restrictions for physical gatherings.

In accordance with the *Treasury Laws Amendment (2021 Measures No. 1) Act 2021* new provisions under the Corporations Act, the Company will not be dispatching physical copies of the Notice of Meeting (**NOM**) to Shareholders unless a Shareholder has previously requested a physical copy. Instead, a copy of the NOM is available to be viewed and downloaded from the Company's website at <http://discovexresources.com.au/index.php/asx-announcements/>.

If you have nominated an email address and have elected to receive electronic communications from the Company, you will also receive an email to your nominated email address with a link to an electronic copy of the NOM.

In order to receive electronic communications from the Company in the future, please update your Shareholder details online at <https://investor.automic.com.au/#/home> and log in with your unique shareholder identification number and postcode (or country for overseas residents), where you can find on your enclosed personalised proxy form.

Shareholders are encouraged to vote by voting online or by completing a Proxy Form.

Lodgment of a Proxy Form will not preclude a Shareholder from attending and voting at the Meeting in person.

Proxy Forms can be lodged:

Online:	www.investor.automic.com.au/#/loginsah
By email:	meetings@automicgroup.com.au
By mail:	Automic GPO Box 5193 Sydney NSW 2001
By telephone:	1300 288 664 (within Australia) +61 2 9698 5415 (outside Australia)
By fax:	+61 2 8583 3040
By mobile:	Scan the QR Code available on the Proxy Form.

Your proxy voting instruction must be received by 11.30 am (AWST) on Tuesday, 11 October 2022, being not less than 48 hours before the commencement of the Meeting. Any proxy voting instructions received after that time will not be valid for the Meeting. The Company strongly encourages all shareholders to vote online or to submit their personalised Proxy Form as instructed prior to the Meeting.

Circumstances relating to COVID-19 are changing rapidly. The Company will update shareholders if changing circumstances will impact planning or the arrangements for the Meeting by way of announcement on ASX and the details will also be made available on our website at www.discovexresources.com.au. The Company encourages all Shareholders to check ASX and the Company's website regularly prior to the Meeting.

The NOM is important and should be read in its entirety. If you are in doubt as to the course of action you should follow, you should consult your financial adviser, lawyer, accountant or other professional adviser. If you have any difficulties obtaining a copy of the NOM please contact the Company's share registry, Automic on, 1300 288 664 (within Australia) or +61 2 9698 5415 (outside Australia).

Authorised by the Board of DiscovEx Resources Limited.



Nerida Schmidt
Company Secretary

For further information please contact DiscovEx resources at:

T: 08 9380 9440
W: www.discovexresources.com.au
E: info@discovexresources.com.au