



Market Announcement

15 September 2022

ResApp Health Limited (ASX: RAP) – Suspension from Quotation

Description

The securities of ResApp Health Limited ('RAP') will be suspended from quotation at the close of trading on Thursday, 15 September 2022 under Listing Rule 17.2, following lodgement of the Supreme Court of New South Wales orders with ASIC approving the scheme of arrangement by which Pfizer Australia Holdings Pty Limited will acquire all of the issued shares in RAP.

Issued by

Barbara Lim

Adviser, Listings Compliance (Perth)

15 September 2022

Listing Compliance (Perth)
ASX Limited
Level 40, Central Park
152-158 St Georges Terrace
Perth WA 6000

Attention:
Barbara Lim (barbara.lim@asx.com.au)

Dear Barbara

ResApp Health Limited (ASX:RAP) – Request for suspension from quotation

Background

We refer to the scheme of arrangement between ResApp Health Limited (**ResApp** or the **Company**) and its shareholders announced on 11 April 2022, and amended on 14 June 2022 and 3 August 2022, pursuant to which, once implemented, Pfizer Australia Holdings Pty Limited (a wholly-owned subsidiary of Pfizer Inc., a global biopharmaceutical company) (**Pfizer**) will acquire 100% of the shares in ResApp (**Scheme**).

On 14 September 2022, the Supreme Court of New South Wales made orders (**Orders**) approving the Scheme under s 411(4)(b) of the *Corporations Act 2001* (Cth) (**Corporations Act**). A sealed office copy of the Orders was lodged with the Australian Securities and Investments Commission on 15 September 2022, such that the Scheme has now become effective under section 411(10) of the Corporations Act.

A copy of the Orders was attached to the ResApp ASX announcement on 15 September 2022.

Request for suspension from quotation

Accordingly, pursuant to ASX Listing Rule 17.2, ResApp requests that quotation of its shares on ASX is suspended from close of trading today.

For the purposes of ASX Listing Rule 17.2, and in support of its request, ResApp advises that:

- the suspension is requested pending implementation of the Scheme, which is expected to occur on 26 September 2022;
- it requests that the suspension remain in place until ResApp is removed from the Official List of ASX following and subject to implementation of the Scheme; and
- it is not aware of any reason why its shares should not be suspended.

Yours sincerely



Nicki Farley
Company Secretary