



## Announcement Summary

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**Entity name**

MOTIO LTD

**Announcement Type**

New announcement

**Date of this announcement**

Friday September 16, 2022

**The +securities to be quoted are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| MXO                | ORDINARY FULLY PAID  | 1,910,800                          | 16/09/2022 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

MOTIO LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

147799951

### 1.3 ASX issuer code

MXO

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

16/9/2022



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

#### Previous Appendix 3B details:

**Announcement Date and Time**

16-Mar-2022 09:39

**Announcement Title**

New - Proposed issue of securities -  
MXO

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

### 2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Tranche 2 Deferred Consideration (refer ASX release 16 March 2022)



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

MXO : ORDINARY FULLY PAID

Issue date

16/9/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

| Number of +securities held | Number of holders | Total percentage of +securities held<br>For example, to enter a value of 50% please input as 50.00 |
|----------------------------|-------------------|----------------------------------------------------------------------------------------------------|
| 1 - 1,000                  |                   | %                                                                                                  |
| 1,001 - 5,000              |                   | %                                                                                                  |
| 5,001 - 10,000             |                   | %                                                                                                  |
| 10,001 - 100,000           |                   | %                                                                                                  |
| 100,001 and over           |                   | %                                                                                                  |



Issue details

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**Number of +securities to be quoted**

1,910,800

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Tranche 1 Deferred Consideration (Refer ASX release 16 March 2022)

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

100,000.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|-------------------------------------------|---------------------------------------------|
| MXO : ORDINARY FULLY PAID                 | 257,602,157                                 |
| MXOOA : OPTION EXPIRING 30-SEP-2023       | 36,157,829                                  |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>               | <b>Total number of +securities on issue</b> |
|---------------------------------------------------------|---------------------------------------------|
| MXOAT : PERFORMANCE RIGHTS CLASS F EXPIRING 30-NOV-2024 | 1,137,500                                   |
| MXOAL : PERFORMANCE RIGHTS                              | 3,300,001                                   |
| MXOAM : OPTION EXPIRING 20-DEC-2022 EX 4C               | 11,034,583                                  |
| MXOAN : PERFORMANCE RIGHTS CLASS C EXPIRING 16-JUL-2024 | 5,000,000                                   |
| MXOAP : PERFORMANCE RIGHTS CLASS E EXPIRING 16-JUL-2024 | 6,000,000                                   |
| MXOAO : PERFORMANCE RIGHTS CLASS D EXPIRING 16-JUL-2024 | 5,000,000                                   |
| MXOAQ : OPTION EXPIRING 16-JUL-2024 EX \$0.12           | 4,000,000                                   |
| MXOAR : OPTION EXPIRING 16-JUL-2024 EX \$0.12           | 2,400,000                                   |
| MXOAS : OPTION EXPIRING 16-JUL-2024 EX \$0.12           | 1,538,461                                   |