Announcement Summary

Entity name

CUFE LTD

Date of this announcement

Monday September 19, 2022

The +securities the subject of this notification are:

☑ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
CUFAA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	14,250,000	19/09/2022

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

CUFE LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type	**Registration number**
ACN	112731638

1.3 ASX issuer code

CUF

1.4 The announcement is
  ☑ New announcement

1.5 Date of this announcement

19/9/2022

Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☑ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ has an existing ASX security code ("existing class")

Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

CUFAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

19/9/2022

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class
☑ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?
☑ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Jeremy Sinclair	Jeremy Andrew Sinclair <OEC Investment Trust A/C>>	5,000,000

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02383978-6A1036499?access_token=8 3ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

Relates to the issue of unlisted options exercisable at $0.027 expiring 7 September 2024 (subject to vesting condition).

Issue details

Number of +securities

14,250,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
CUF : ORDINARY FULLY PAID	966,112,365
CUFO : OPTION EXPIRING 24-NOV-2023	70,000,000

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CUFAD : OPTION EXPIRING 31-AUG-2023 EX $0.04	5,000,000
CUFAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	118,750,000
CUFAE : OPTION EXPIRING 12-OCT-2023 EX $0.035	5,000,000
CUFAF : OPTION EXPIRING 12-APR-2024 EX $0.045	5,000,000
CUFAG : OPTION EXPIRING 12-OCT-2024 EX $0.06	5,000,000

Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?
☑ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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