



Announcement Summary

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**Entity name**

ARTRYA LIMITED

**Date of this announcement**

Tuesday September 20, 2022

**The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	Options exercisable at \$1.50 expiring on or before 16 February 2027	2,000,000	20/09/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

ARTRYA LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

624005741

**1.3 ASX issuer code**

AYA

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

20/9/2022



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code**

New class - code to be confirmed

**+Security description**

Options exercisable at \$1.50 expiring on or before 16 February 2027

**+Security type**

Options

**ISIN code**

**Date the +securities the subject of this notification were issued**

20/9/2022

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

No

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

<https://wcsecure.weblink.com.au/clients/artrya/headline.aspx?headlineid=61064641>

Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 1.50000000

**Expiry date**

16/2/2027

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

AYA: Artrya Fully Paid ordinary shares.

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://wcsecure.weblink.com.au/clients/artrya/headline.aspx?headlineid=61064641>

**Any other information the entity wishes to provide about the +securities the subject of this notification**



Issue details

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**Number of +securities**

2,000,000

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## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
AYA : ORDINARY FULLY PAID	62,772,120

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AYAAAD : OPTION EXPIRING 01-JUL-2027 EX \$1.50	500,000
AYAAL : OPTION EXPIRING 13-JAN-2027 EX \$1.35	1,300,000
AYAAM : OPTION EXPIRING 13-JAN-2027 EX \$3.00	1,300,000
AYAAN : OPTION EXPIRING 13-JAN-2027 EX \$5.00	1,300,000
AYAAAA : OPTION EXPIRING 28-MAR-2027 EX \$1.35	650,000
AYAAAB : OPTION EXPIRING 28-MAR-2027 EX \$3.00	650,000
AYAAAC : OPTION EXPIRING 28-MAR-2027 EX \$5.00	650,000
AYAAC : ORDINARY FULLY PAID RESTRICTED	15,610,470
AYAAD : OPTION EXPIRING 25-MAR-2024 RESTRICTED	6,000,000
AYAAE : OPTION EXPIRING 23-APR-2026 RESTRICTED	500,000
AYAAG : OPTION EXPIRING 10-JAN-2025 EX \$0.075	270,000
AYAAI : OPTION EXPIRING 27-NOV-2025 EX \$0.075	220,000
AYAAJ : OPTION EXPIRING 31-DEC-2025 EX \$0.075	1,226,752



AYAAH : OPTION EXPIRING 23-SEP-2025 EX \$0.056	1,300,000
AYAAF : OPTION EXPIRING 09-JUL-2026 RESTRICTED	5,500,000
New class - code to be confirmed : Options exercisable at \$1.50 expiring on or before 16 February 2027	2,000,000





Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

13