

21 September 2022

Release of Securities from Escrow

Besra Gold Inc. (Besra or the Company) (ASX: BEZ) advises in accordance with ASX Listing Rule 3.10A, 69,152,662 Ordinary Fully Paid Securities are due to be released from mandatory escrow on or after 29 September 2022.

The Securities were subject to ASX imposed escrow arrangements at the time the Company was admitted to the official list and were not quoted, so the Company will apply for ASX quotation of the Securities upon their release from escrow.

The Securities were issued to Unsecured Noteholders under the Noteholder Offer, none of whom are related parties of the Company.

The total CDIs on issue and quoted on ASX will increase to 241,002,622.

This announcement was authorised for release by the Chairman, Executive Director and Chief Executive Officer.

Eryn Kestel
Company Secretary
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