



Announcement Summary

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**Entity name**

GALENA MINING LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday September 21, 2022

**The +securities to be quoted are:**

Other

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
G1A	ORDINARY FULLY PAID	65,800,000	21/09/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

GALENA MINING LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

63616317778

### 1.3 ASX issuer code

G1A

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

21/9/2022



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

Other

### 2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")

### 2.3c Have these +securities been offered under a +disclosure document or +PDS?

No

### 2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Refer to Appendices 3B dated 26 July 2022 and 12 August 2022 respectively

### 2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

The publication of a cleansing notice under section 708A(5), 708AA(2)(f), 1012DA(5) or 1012DAA(2)(f)



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities to be quoted in an existing class**

**ASX +security code and description**

G1A : ORDINARY FULLY PAID

**Issue date**

21/9/2022

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

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**Number of +securities to be quoted**

65,800,000

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.12500000

**Any other information the entity wishes to provide about the +securities to be quoted**

Tranche 2 Placement Shares issue pursuant to General Meeting held 13 September 2022. Additionally refer to ASX announcement dated 26 July 2022 for further details.

**The purpose(s) for which the entity is issuing the securities**

Other

**Please provide additional details**

To provide Abra Project joint venture a temporary unsecured reserve facility during the critical commissioning and initial ramp-up stages of the Abra Base Metals Mine, up until the Project Completion tests are satisfied under the Taurus Debt Facilities

Part 4 - Issued capital following quotation

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
G1A : ORDINARY FULLY PAID	613,605,353

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
G1AAV : SHARE APPRECIATION RIGHTS	2,545,000
G1AAU : PERFORMANCE RIGHTS	18,500,000
G1AAT : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	5,000,000



Part 5 - Other Listing Rule requirements

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**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

13/9/2022