

Form604

Corporations Act 2001

Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Minbos Resources Limited

ACN/ARSN ACN 141 175 493

1. Details of substantial holder(1)

Name Longmarch Principal Holding Limited and Hoston Investments (Australia) Pty Ltd ACN 603 838 464

ACN/ARSN (if applicable)

There was a change in the interests of the substantial holder on

1 / 09 / 2022

The previous notice was given to the company on

21 / 07 / 2022

The previous notice was dated

21 / 07 / 2022**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities(4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully paid ordinary shares	98,560,854	14.99% (based on 657,072,370 fully paid ordinary shares on issue as at 19 July 2022)	136,363,635	18.02% (based on 756,680,625 fully paid ordinary shares on issue as at 1 September 2022)

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
1 September 2022	Longmarch Principal Holding Limited	An additional 3,780,278 fully paid ordinary shares acquired by a subscription agreement between Longmarch Principal Holding Limited and Minbos Resources Limited dated 8 July 2022. Relevant interest increased under section 608(1)(a) of the <i>Corporations Act 2001</i> (Cth) as the holder of the securities.	\$0.11 per Share, being A\$415,830.58	3,780,278 fully paid ordinary shares	3,780,278
1 September 2022	Hoston Investments (Australia) Pty Ltd	An additional 7,560,556 fully paid ordinary shares acquired by a subscription agreement between Hoston Investments (Australia) Pty Ltd and Minbos Resources Limited dated 7 July 2022. Relevant interest increased under section 608(1)(a) of the <i>Corporations Act 2001</i> (Cth) as the holder of the securities.	\$0.11 per Share, being A\$831,661.16	7,560,556 fully paid ordinary shares	7,560,556

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
1 September 2022	HongKong Jayson Holding Co. Ltd	An additional 26,461,947 fully paid ordinary shares acquired by a subscription agreement between HongKong Jayson Holding Co. Ltd and Minbos Resources Limited dated 7 July 2022. Relevant interest increased under section 608(1)(a) of the Corporations Act 2001 (Cth) as the holder of the securities.	\$0.11 per Share, being A\$2,910,814.17	26,461,947 fully paid ordinary shares	26,461,947

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Longmarch Principal Holding Limited	Longmarch Principal Holding Limited	Longmarch Principal Holding Limited	Relevant interest under section 608(1)(a) of the Corporations Act 2001 (Cth) as the holder of the securities. Fully paid ordinary shares acquired by a subscription agreement between Longmarch Principal Holding Limited and Minbos Resources Limited dated 8 July 2022.	13,636,363 fully paid ordinary shares	13,636,363
Hoston Investments (Australia) Pty Ltd	Hoston Investments (Australia) Pty Ltd	Hoston Investments (Australia) Pty Ltd	Relevant interest under section 608(1)(a) of the Corporations Act 2001 (Cth) as the holder of the securities. Fully paid ordinary shares acquired by a subscription agreement between Hoston Investments (Australia) Pty Ltd and Minbos Resources Limited dated 7 July 2022.	27,272,727 fully paid ordinary shares	27,272,727
HongKong Jayson Holding Co. Ltd	HongKong Jayson Holding Co. Ltd	HongKong Jayson Holding Co. Ltd	Relevant interest under section 608(1)(a) of the Corporations Act 2001 (Cth) as the holder of the securities. Fully paid ordinary shares acquired by a subscription agreement between HongKong Jayson Holding Co. Ltd and Minbos Resources Limited dated 7 July 2022.	95,454,545 fully paid ordinary shares	95,454,545

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
The persons named in paragraph 3 above are associates of the substantial holder.	As per the Form 603 lodged by the substantial holder on 21 July 2022, HongKong Jayson Holding Co. Ltd (HKJ), Hoston Investments (Australia) Pty Ltd (Hoston) and Longmarch Principal Holding Limited (LPHL) are associates by virtue of section 12(2)(b) and (c) of the Corporations Act – that is, they have acted and propose to act in concert in relation to the affairs of Minbos Resources Limited (MRL) in connection with subscribing for shares and in relation to a strategic cooperation agreement entered into by MRL, HKJ, Hoston and LPHL on 7 July 2022 under which, so long as HKJ, Hoston and LPHL holds at least 10% of the issued shares of MRL, they will be entitled to appoint one (1) nominee as a director to the Board of directors of MRL. No change to the nature of this association has occurred since the Form 603 was lodged by the substantial holder on 21 July 2022.

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Longmarch Principal Holding Limited	Suite 4501 Convention Plaza Office Tower, 1 Harbour Road, Wanchai, Hong Kong
Hoston Investments (Australia) Pty Ltd ACN 603 838 464	Level 11/65 York street, Sydney NSW 2000
HongKong Jayson Holding Co. Ltd	12/F, San Toi Building, 137-139 Connaught Rd, Central, Hongkong SAR

Signature

print name

**Clement
Kwong**

sign here



capacity

**Director, Longmarch
Principal Holding Limited**

date **21. 9. / 22**

DIRECTIONS

- 1 If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are ~~essentially~~ similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is ~~clearly~~ set out in paragraph 6 of the form.
- 2 See the definition of "associate" in section 9 of the Corporations Act 2001.
- 3 See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- 4 The voting shares of a company constitute one class unless divided into separate classes.
- 5 The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- 6 Include details of:
 - a any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any ~~contract~~, scheme or arrangement, must accompany this form, together with a written statement certifying this ~~contract~~, scheme or arrangement; and
 - b any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- 7 Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- 8 If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- 9 Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.