

Announcement Summary

Entity name

JADE GAS HOLDINGS LIMITED

Announcement Type

New announcement

Date of this announcement

Friday September 23, 2022

The +securities to be quoted are:

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
JGH	ORDINARY FULLY PAID	107,556,332	22/09/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

JADE GAS HOLDINGS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

Registration number

ABN

55062879583

1.3 ASX issuer code

JGH

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

23/9/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

✓ +Restricted securities where the escrow period has expired or is about to expire

2.2 The +securities to be quoted are:

☑ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)
ASX +security code and description

JGHAA: ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)
ASX +security code and description

JGH: ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

have ceased or will cease 22/9/2022

And the date the escrow restrictions

107,556,332

Issue date

22/9/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number	of +se	curities	to be	auoted

107,556,332

Are the +securities being issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

Release of escrow shares - N/a

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description

Total number of +securities on issue

JGH: ORDINARY FULLY PAID 766,773,362

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
JGHAA : ORDINARY FULLY PAID RESTRICTED	0
JGHAB : ORDINARY FULLY PAID RESTRICTED	570,629,969
JGHAC : OPTION EXPIRING 30-JUN-2023 RESTRICTED	50,000,000
JGHAD : OPTION EXPIRING 30-JUN-2023 RESTRICTED	40,000,000
JGHAQ : PERFORMANCE SHARES	48,000,000
JGHAE : OPTION EXPIRING 22-SEP-2024 RESTRICTED	12,000,000
JGHAT : PERFORMANCE RIGHTS	25,000,000
JGHAU : OPTION EXPIRING 31-OCT-2024 EX \$0.10	4,000,000
JGHAF : OPTION EXPIRING 01-FEB-2025 EX \$0.12	4,000,000
JGHAX : OPTION EXPIRING 05-MAY-2025 EX \$0.09	10,000,000
JGHAW : OPTION EXPIRING 19-APR-2025 EX \$0.09	12,000,000