



## Announcement Summary

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**Entity name**

CODRUS MINERALS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Friday September 23, 2022

**The +securities to be quoted are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

| ASX +security code | Security description                 | Number of +securities to be quoted | Issue date |
|--------------------|--------------------------------------|------------------------------------|------------|
| CDRO               | OPTION EXPIRING 22-SEP-2024 DEFERRED | 37,500,002                         | 23/09/2022 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

CODRUS MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

17600818157

### 1.3 ASX issuer code

CDR

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

23/9/2022



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

### Previous Appendix 3B details:

**Announcement Date and Time**

15-Sep-2022 16:49

**Announcement Title**

Update - Update - Proposed issue of securities - CDR

**Selected Appendix 3B to submit quotation request**

A standard +pro rata issue (non-renounceable)

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

CDRO : OPTION EXPIRING 22-SEP-2024 DEFERRED

Issue date

23/9/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

| Number of +securities held | Number of holders | Total percentage of +securities held<br>For example, to enter a value of 50% please input as 50.00 |
|----------------------------|-------------------|----------------------------------------------------------------------------------------------------|
| 1 - 1,000                  |                   | %                                                                                                  |
| 1,001 - 5,000              |                   | %                                                                                                  |
| 5,001 - 10,000             |                   | %                                                                                                  |
| 10,001 - 100,000           |                   | %                                                                                                  |
| 100,001 and over           |                   | %                                                                                                  |



Issue details

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**Number of +securities to be quoted**

37,500,002

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.00100000

**Any other information the entity wishes to provide about the +securities to be quoted**

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b>   | <b>Total number of +securities on issue</b> |
|---------------------------------------------|---------------------------------------------|
| CDRO : OPTION EXPIRING 22-SEP-2024 DEFERRED | 37,500,002                                  |
| CDR : ORDINARY FULLY PAID                   | 40,000,000                                  |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>        | <b>Total number of +securities on issue</b> |
|--------------------------------------------------|---------------------------------------------|
| CDRAA : ORDINARY FULLY PAID RESTRICTED           | 35,000,004                                  |
| CDRAB : OPTION EXPIRING 17-JUN-2023 RESTRICTED   | 6,000,000                                   |
| CDRAC : OPTION EXPIRING 17-JUN-2024 RESTRICTED   | 6,000,000                                   |
| CDRAD : PERFORMANCE RIGHTS RESTRICTED            | 5,000,000                                   |
| CDRAE : PERFORMANCE RIGHTS EXPIRING 23-JULY-2026 | 2,600,000                                   |
| CDRAF : PERFORMANCE RIGHTS EXPIRING 3-DEC-2026   | 4,500,000                                   |