



## Announcement Summary

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**Entity name**

CODRUS MINERALS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Friday September 23, 2022

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CDRO	OPTION EXPIRING 22-SEP-2024 DEFERRED	1,500,000	23/09/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

CODRUS MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

17600818157

### 1.3 ASX issuer code

CDR

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

23/9/2022



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

#### Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
15-Sep-2022 16:49	Update - Update - Proposed issue of securities - CDR	A standard +pro rata issue (non-renounceable)

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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Corporate Action Component Detail

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**ASX +security code and description**

CDRO : OPTION EXPIRING 22-SEP-2024 DEFERRED

**Issue date**

23/9/2022

Distribution Schedule

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**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

1,500,000

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.00100000

**Any other information the entity wishes to provide about the +securities to be quoted**

1,500,000 Listed Options, \$0.125 Exercise Price for Lead Manager Options (ie PAC Partners Securities Pty Ltd)

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## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CDRO : OPTION EXPIRING 22-SEP-2024 DEFERRED	1,500,000
CDR : ORDINARY FULLY PAID	40,000,000

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CDRAA : ORDINARY FULLY PAID RESTRICTED	35,000,004
CDRAB : OPTION EXPIRING 17-JUN-2023 RESTRICTED	6,000,000
CDRAC : OPTION EXPIRING 17-JUN-2024 RESTRICTED	6,000,000
CDRAD : PERFORMANCE RIGHTS RESTRICTED	5,000,000
CDRAE : PERFORMANCE RIGHTS EXPIRING 23-JULY-2026	2,600,000
CDRAF : PERFORMANCE RIGHTS EXPIRING 3-DEC-2026	4,500,000