



Announcement Summary

Entity name

QUEENSLAND PACIFIC METALS LIMITED

Date of this announcement

Friday September 23, 2022

The +securities the subject of this notification are:☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Performance Rights STI Milestone 1 - expiring 23 September 2023	5,004,886	23/09/2022
New class - code to be confirmed	Performance Rights LTI Milestone 1 - expiring 23 September 2025	4,584,132	23/09/2022
New class - code to be confirmed	Performance Rights LTI Milestone 2 - expiring 23 September 2025	4,584,132	23/09/2022
New class - code to be confirmed	Performance Rights STI Milestone 2 - expiring 23 September 2023	5,004,886	23/09/2022
New class - code to be confirmed	Performance Rights 2022	220,000	23/09/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

QUEENSLAND PACIFIC METALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

62125368658

1.3 ASX issuer code

QPM

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

23/9/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights STI Milestone 1 - expiring 23 September 2023

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

23/9/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Duane Woodbury Barry Sanders John Khoo Corinne Boufnoir David Wrench	Duane Woodbury Barry Sanders John Khoo Corinne Boufnoir David Wrench	3,431,086

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02298978-6A1003199?access_token=83ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

5,004,886

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights LTI Milestone 1 - expiring 23 September 2025

+Security type

Other

ISIN code

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Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

4,584,132

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights LTI Milestone 2 - expiring 23
September 2025

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

23/9/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

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Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

4,584,132

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights STI Milestone 2 - expiring 23 September 2023

+Security type

Other

ISIN code

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Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

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5,004,886

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights 2022

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

23/9/2022

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☒ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP

Name of registered holder

Number of +securities

Corinne Boufnoir

Corinne Boufnoir

170,000

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being



issued.

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Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

220,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
QPM : ORDINARY FULLY PAID	1,563,613,131

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
QPMAL : OPTION EXPIRING 30-NOV-2024 EX \$0.275	2,000,000
QPMAG : OPTION EXPIRING 02-AUG-2023 EX \$0.116	21,000,000
QPMAL : OPTION EXPIRING 02-AUG-2024 EX \$0.15	1,000,000
QPMAL : OPTION EXPIRING 25-SEP-2023 EX \$0.03	10,000,000
QPMAL : OPTION EXPIRING 17-DEC-2022 EX \$0.03	8,100,000
QPMAL : PERFORMANCE RIGHTS	63,750,000
New class - code to be confirmed : Performance Rights STI Milestone 1 - expiring 23 September 2023	5,004,886
New class - code to be confirmed : Performance Rights LTI Milestone 1 - expiring 23 September 2025	4,584,132
New class - code to be confirmed : Performance Rights LTI Milestone 2 - expiring 23 September 2025	4,584,132
New class - code to be confirmed : Performance Rights STI Milestone 2 - expiring 23 September 2023	5,004,886
New class - code to be confirmed : Performance Rights 2022	220,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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