

# Market Announcement

23 September 2022

## One Click Group Limited – (ASX: 1CG) – Formerly UUV Aquabotix Ltd – Anticipated Reinstatement to Quotation

### Description

It is anticipated that the securities of One Click Group Limited ('1CG') will be reinstated to quotation at 10:00:00 am (+/- 15 seconds) AEST on Tuesday, 27 September 2022, following its re-compliance with Chapters 1 and 2 of the ASX Listing Rules.

1CG raised \$5,500,000 (before costs) pursuant to the offer under its replacement prospectus dated 15 July 2022 by the issue of 275,000,000 shares at an issue price of \$0.02 per share.

### Quotation information

<b>Quoted securities</b>	Fully paid ordinary shares: 592,857,987 Options: 58,229,694 options exercisable at \$0.02 on or before 28 July 2023.
<b>ASX code</b>	Fully paid ordinary shares: 1CG Options: 1CGOA
<b>Time</b>	10:00:00 am (+/- 15 seconds) AEST
<b>Date</b>	Tuesday, 27 September 2022
<b>ASX trade abbreviation</b>	Fully paid ordinary shares: 1CLICKLIFE Options: 1CLICKLIFE
<b>ISIN</b>	Fully paid ordinary shares: AU0000241234 Options: AU0000241275
<b>Registered office</b>	One Click Group Limited Address: Suite 5 CPC, 145 Stirling Highway Nedlands, WA 6009 Phone: +61 8 9389 3160 Email: emily@azc.com.au
<b>Company secretary</b>	Miss Emily Louise Spano Mrs Eryn Saromines Dawson
<b>Share registry</b>	Link Market Services Limited. Address: Level 12, QV1 Building, 250 St Georges Terrace Perth, WA 6000 Phone: +61 1300 554 474 Email: info@linkmarketservices.com.au
<b>Balance date</b>	31 December
<b>CHESS</b>	Participating. CHESS and Issuer Sponsored.
<b>Place of incorporation</b>	Western Australia
<b>Dividend policy</b>	See section 6.11 of 1CG's Replacement Prospectus

<b>Activities</b>	Financial technology
<b>Lead manager</b>	Canaccord Genuity (Australia) Limited
<b>Underwriter</b>	n/a
<b>ASX restricted securities</b>	<p>71,614,655 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 27 September 2024, being 24 months from the date of reinstatement of trading in 1CG's securities.</p> <p>7,070,970 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 5 November 2022, being 12 months from the date of issue.</p> <p>14,141,942 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 30 November 2022, being 12 months from the date of issue.</p> <p>217,767 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 15 September 2023, being 12 months from the date of issue.</p> <p>25,000,000 options exercisable at \$0.03 on or before 23 September 2025 to be held in escrow until 27 September 2024, being 24 months from the date of reinstatement of trading in 1CG's securities.</p> <p>1,800,000 options exercisable at \$0.025 on or before 15 September 2025 to be held in escrow until 27 September 2024, being 24 months from the date of reinstatement of trading in 1CG's securities.</p> <p>10,700,000 options exercisable at \$0.025 on or before 15 September 2025 to be held in escrow until 15 September 2023, being 12 months from the date of issue.</p> <p>42,600,000 performance rights classified by ASX as restricted securities and to be held in escrow until 27 September 2024, being 24 months from the date of reinstatement of trading of 1CG's securities.</p> <p>17,400,000 performance rights classified by ASX as restricted securities and to be held in escrow until 15 September 2023, being 12 months from the date of issue.</p>
<b>Other securities not quoted</b>	<p>1,637,500 options exercisable at \$0.10 on or before 24 December 2023.</p> <p>300,000 options exercisable at \$0.20 on or before 24 December 2023.</p> <p>325,000 options exercisable at \$0.30 on or before 24 December 2023.</p> <p>325,000 options exercisable at \$0.40 on or before 24 December 2023.</p>

### What do I need to do and by when?

Please refer to 1CG's Replacement Prospectus.

### Need more information?

For further information, please call One Click Group Limited on +61 8 9389 3160.

### Disclaimer

Please refer to the following [disclaimer](#).



**Issued by**

**Jenita Iyalu**

Adviser, Listings Compliance (Perth)