



23 September 2022

ASX ANNOUNCEMENT

Replacement of 249F Notice

Further to the Company's announcement of 14 September 2022, the Company has now received the replacement 249F notice of meeting (**Replacement 249F Notice**) from Vitrinite Holdings Pty Ltd, Vitrinite Pty Ltd and Vitrinite Holdings LLC (**Vitrinite Parties**) seeking to convene a further s249F meeting (**Replacement 249F Meeting**). Mr Paul Ryan Welker and Nicholas Williams are directors of Vitrinite Holdings Pty Ltd and Vitrinite Pty Ltd. Mr Welker was terminated as Managing Director of the Company on 5 July 2022 and Mr Williams was terminated as a Director of Ten Sixty Four Queensland Limited, a subsidiary of the Company, on 15 July 2022.

The material terms of the Replacement 249F Notice are set out below.

The Replacement 249F Notice states the Vitrinite Parties collectively hold 7.08% of the votes that may be cast at a general meeting of the Company.

The Replacement 249F Meeting is scheduled to be held on 26 October 2022 at 10:00 am (Sydney time), at the offices of DLA Piper, Level 22, No. 1 Martin Place, Sydney and virtually at <http://web.limiagm.com/328376305>.

Important dates are as follows:

Deadline for providing proxy forms to Boardroom (the proxy collector appointed by Vitrinite)	5:00pm (Sydney time) on Friday, 21 October 2022
Deadline for providing proxy forms to Computershare or the Company	10:00am (Sydney time) on Monday, 24 October 2022
Determination of eligibility to vote at the Replacement 249F Meeting	7:00pm (Sydney time) on Monday 24 October 2022
Replacement 249F Meeting	10:00am (Sydney time) on Wednesday 26 October 2022

TEN SIXTY FOUR®

TEN SIXTY FOUR LIMITED
ABN: 60 099 377 849

PO Box 122, South Perth WA 6151

Suite A, Level 1, 1 Preston St, Como WA 6152

Suite 28.03, Level 28, 88 Phillip St, Sydney NSW 2000

+61 8 9474 1330

investor@x64.gold

www.x64.gold

ASX: X64

**THE GOLD
STANDARD**



Further details are contained in the Replacement 249F Notice which the Company is informed has been despatched to shareholders.

The Replacement 249F Notice contains resolutions seeking:

- the removal of Mr Jeffery William McGlinn as a director of the Company;
- the appointment of Ms Debra Anne Bakker and Messrs. Edward (Ned) Arnold Collery and Lazaros Nikeas as directors of the Company; and
- the removal (with immediate effect) of any person appointed as a director of the Company between 20 July 2022 and the end of the general meeting (other than Debra Anne Bakker and Messrs. Edward (Ned) Arnold Collery and Lazaros Nikeas), (together, the **Resolutions**). The Resolutions are conditional on the passing of all Resolutions.

The Company is considering the validity of the Replacement 249F Notice.

The Company recommends taking NO action until further announcement.

If the Replacement 249F Notice is valid, the Company Chairman intends to vote undirected proxies **AGAINST** the Resolutions.

The Company will also issue its own proxy form in relation to the Replacement 249F Notice.

The Company will otherwise keep shareholders informed of any material developments.

This announcement has been authorised for release by the Board of Ten Sixty Four Limited.

For further information please contact:

INVESTORS:

Jennifer Nguyen
Investor Relations
+61 8 9474 1330
investor@x64.gold

MEDIA:

Michael Vaughan
Fivemark Partners
+61 422 602 720
Michael.vaughan@fivemark.com.au