



Announcement Summary

Entity name

ATRUM COAL LIMITED

Announcement Type

New announcement

Date of this announcement

Monday September 26, 2022

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ATU	ORDINARY FULLY PAID	205,381,890	27/09/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ATRUM COAL LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

153876861

1.3 ASX issuer code

ATU

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

26/9/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

15-Sep-2022 09:18

Announcement Title

New - Proposed issue of securities -
ATU

Selected Appendix 3B to submit quotation request

An accelerated offer (institutional)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Shares under the Retail Entitlement Offer.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Institutional Securities

ASX +security code and description

ATU : ORDINARY FULLY PAID

Issue date

27/9/2022

Issue details

Number of +securities to be quoted

205,381,890

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.00600000

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
ATU : ORDINARY FULLY PAID	896,750,226

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ATUAY : PERFORMANCE RIGHTS	20,606,200
ATUAAA : ORDINARY FULLY PAID DEFERRED	691,368,336