

Announcement Summary

Entity name

OPENN NEGOTIATION LIMITED

Date of this announcement

Monday September 26, 2022

The +securities the subject of this notification are:

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Class E performance rights expiring 26 September 2027	1,000,000	26/09/2022
New class - code to be confirmed	Class F performance rights expiring 26 September 2027	1,000,000	26/09/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

OPENN NEGOTIATION LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

612329754

1.3 ASX issuer code

OPN

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

26/9/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities issued under an +employee incentive scheme

ASX +security code

New class - code to be confirmed

+Security description

Class E performance rights expiring 26 September 2027

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

26/9/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02572190-6A1111202?access_token=83ff96335c2d45a094df02a206a39ff4

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://wcsecure.weblink.com.au/pdf/OPN/02396762.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

None

Issue details

Number of +securities

1,000,000

**New +securities issued under an +employee incentive scheme****ASX +security code****+Security description****+Security type****ISIN code****Date the +securities the subject of this notification were issued****Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.****Name of KMP****Name of registered holder****Number of +securities****Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.****Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms****Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details**Number of +securities**



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
OPN : ORDINARY FULLY PAID	147,238,112

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OPNAG : OPTION EXPIRING 14-APR-2024 EX \$0.65	5,000,000
OPNAH : OPTION EXPIRING 14-APR-2024 EX \$0.35	10,000,000
OPNAI : OPTION EXPIRING 13-SEP-2024 EX \$0.40	1,500,000
OPNAD : PERFORMANCE RIGHTS RESTRICTED CLASS A	4,300,000
OPNAE : PERFORMANCE RIGHTS RESTRICTED CLASS B	3,250,000
OPNAF : PERFORMANCE RIGHTS	7,749,000
OPNAB : ORDINARY FULLY PAID RESTRICTED	76,521,315
OPNAC : OPTION EXPIRING 20-JAN-2025 RESTRICTED	2,934,519
New class - code to be confirmed : Class E performance rights expiring 26 September 2027	1,000,000
New class - code to be confirmed : Class F performance rights expiring 26 September 2027	1,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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