



Announcement Summary

Entity name

SWIFT NETWORKS GROUP LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday September 27, 2022

The +securities to be quoted are:

☒ +Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
SW1	ORDINARY FULLY PAID	7,910,196	23/09/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SWIFT NETWORKS GROUP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

54006222395

1.3 ASX issuer code

SW1

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

27/9/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class issued under an +employee incentive scheme

FROM (Existing Class)

ASX +security code and description

No security currently exists

FROM (Existing Class)

+Security description

Not applicable

TO (Existing Class)

ASX +security code and description

SW1 : ORDINARY FULLY PAID

Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

7,910,196

Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02296122-6A1002048?access_token=83ff96335c2d45a094df02a206a39ff4

Are any of these +securities being issued to +key management personnel (KMP) or an +associate

☒ No

Issue date

23/9/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes



Issue details

Number of +securities to be quoted

7,910,196

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Nil consideration, these fully paid ordinary shares are issued under the SW1 employee incentive plan

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.013000

Any other information the entity wishes to provide about the +securities to be quoted

N/A

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
SW1 : ORDINARY FULLY PAID	588,058,096

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SW1AH : PERFORMANCE SHARES	68,106,313
SW1AN : OPTION EXPIRING 30-APR-2025 EX 5C	2,000,000
SW1AF : SHARE RIGHTS	8,700,587
SW1AQ : WARRANT EXPIRING 30-SEP-2025 EX \$0.03	60,000,000
SW1AL : OPTION EXPIRING 31-DEC-2022 EX 60C	250,000
SW1AJ : OPTION EXPIRING 31-DEC-2022 EX 30C	500,000
SW1AK : OPTION EXPIRING 31-DEC-2022 EX 45C	250,000
SW1AM : WARRANT EXPIRING 04-DEC-2023 EX \$0.0165	26,666,666
SW1AP : OPTION EXPIRING 07-FEB-2025 EX \$0.05	2,000,000
SW1AO : WARRANT EXPIRING 22-JAN-2024 EX \$0.08	24,000,000



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

13