

ASX ANNOUNCEMENT

27 September 2022

Date of AGM and Closing Date for Director Nominations

Oceana Lithium Limited (ASX: OCN) ("**Oceana**" or "**Company**") announces in accordance with ASX Listing Rule 3.13.1, that its Annual General Meeting (AGM) will be held on Thursday, 24 November 2022. The materials for the AGM will be produced and provided to shareholders in due course.

An item of business at the AGM will be the re-election and appointment of directors. In accordance with clause 12.8(a) of the Company's Constitution, the closing date for the receipt of nominations from persons wishing to be considered for election as a director is Thursday, 6 October 2022. Any nominations must be received at the Company's registered office no later than 5:00 pm (Perth time) on Thursday, 6 October 2022.

Authorised for release by the Board.

For further information please contact:

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Oceana Lithium Limited

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Management Team

Sebastian Kneer
Executive Director

Jerome (Gino) Vitale
Non-Executive Chairman

Dr Qingtao Zeng
Non-Executive Director

Simon Mottram
Non-Executive Director

Dan Smith
Company Secretary

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Projects

Solonopole Lithium Project
(Ceara, NE BRAZIL)

Napperby Lithium Project
(NT, AUSTRALIA)

**Shares on
Issue** 64,400,000

**Tradeable
Shares** 33,525,000

ASX Code OCN

ABOUT OCEANA LITHIUM

Oceana Lithium Limited is a mineral exploration and development company with advanced + early stage Lithium Pegmatite projects in mining friendly jurisdictions in the state of Ceara, Brazil, and the Northern Territory, Australia. The Company's exploration team is led by Sebastian Kneer, previously head of exploration with Galaxy Resources (since acquired by Orocobre, now Allkem Ltd, ASX: AKE). Sebastian is supported by Simon Mottram, a widely experienced geologist and resident of Brazil and Dr Qingtao Zeng who is coordinating the Company's exploration effort at the Napperby project in the Northern Territory.