## Thiess Group Investments Pty Ltd ACN 659 649 055

Notice under section 630(3) of the Corporations Act 2001 (Cth) Status of defeating conditions

To: MACA Limited ACN 144 745 782 (MACA)

**ASX Limited** 

This notice (**Notice**) is given under section 630(3) of the *Corporations Act* 2001 (Cth) (**Corporations Act**) by Thiess Group Investments Pty Ltd ACN 659 649 055 (**Bidder**) in relation to its offer dated 9 August 2022 (**Offer**) under its off-market takeover bid to acquire all of the fully paid ordinary shares on issue in MACA (**MACA Shares**). The Offer is contained in the Bidder's original bidder's statement, dated 26 July 2022 and its replacement Bidder's Statement dated 8 August 2022 as supplemented on 8 August 2022, 26 August 2022, 29 August 2022, 2 September 2022, 14 September 2022 and 27 September 2022 (together, the **Bidder's Statement**). Unless otherwise defined in this Notice, words defined in the Bidder's Statement have the same meaning in this Notice.

## Notice of status of defeating conditions

Bidder gives notice in accordance with section 630(3) of the Corporations Act that:

- (a) the Offer has been freed of each of the following Offer Conditions:
  - (i) No Prescribed Occurrences Offer Condition set out at Section 9.9(a)(iii);
  - (ii) Minimum Acceptance Offer Condition set out at Section 9.9(a)(iv); and
  - (iii) No issue of convertible securities, derivatives or other rights Offer Condition set out at Section 9.9(a)(v);
- (b) the following Offer Conditions have been fulfilled (so that the Offers have been freed of those Offer Conditions):
  - (i) FIRB approval Offer Condition set out at Section 9.9(a)(i); and
  - (ii) No objection from the ACCC Offer Condition set out at Section 9.9(a)(ii); and
- (c) as at the date of this Notice, the Offer is unconditional.

As at the date of this Notice, the voting power of the Bidder in MACA is 44.30%.

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This Notice is dated 27 September 2022.

## **Authorisation**

Signed for and on behalf of Thiess Group Investments Pty Ltd ACN 659 649 055:

Michael Wright **Director** 

Craig Morton

bot

Director