



Announcement Summary

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**Entity name**

LUNNON METALS LIMITED

**Date of this announcement**

Wednesday September 28, 2022

**The +securities the subject of this notification are:**

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	Unlisted Options, expiring 11-FEB-2026, \$1.18 EX PRICE	950,000	27/09/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

LUNNON METALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

600008848

**1.3 ASX issuer code**

LM8

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

28/9/2022



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

### New +securities issued under an +employee incentive scheme

**ASX +security code**

**+Security description**

**+Security type**

**ISIN code**
**Date the +securities the subject of this notification were issued**

**Will all the +securities issued in this class rank equally in all respects from their issue date?**
 Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**
 Yes

**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
<input type="text" value="Deborah Lord"/>	<input type="text" value="Deborah Lord"/>	475,000
<input type="text" value="Ian Junk"/>	<input type="text" value="Aurora Prospects Pty Ltd &lt;The Aurora Family A/c&gt;"/>	475,000

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**
 No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**


### Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 1.18000000	11/2/2026



**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

LM8: Ordinary Fully Paid

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://www.asx.com.au/asxpdf/20210611/pdf/44xb3cms9pxpb4.pdf>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

The Incentive Options are subject to various vesting conditions

Issue details

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**Number of +securities**

950,000

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## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
LM8 : ORDINARY FULLY PAID	109,876,127

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LM8AC : ORDINARY FULLY PAID RESTRICTED	63,629,002
LM8AD : OPTION EXPIRING 09-JUN-2023 RESTRICTED	1,426,738
LM8AE : OPTION EXPIRING 22-MAR-2026 RESTRICTED	2,175,000
LM8AG : OPTION EXPIRING 25-OCT-2026 EX NIL	216,965
LM8AI : OPTION EXPIRING 28-MAR-2027 EX NIL	93,924
LM8AF : OPTION EXPIRING 22-MAR-2026 EX \$0.05	1,700,000
LM8AH : OPTION EXPIRING 16-NOV-2026 EX NIL	61,500
New class - code to be confirmed : Unlisted Options, expiring 11-FEB-2026, \$1.18 EX PRICE	950,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

27/9/2022