

ASX Announcement & Media Release

Cleansing Notice

Date: 28 September 2022 ACN: 126 741 259 ASX Code: KGD

Kula Gold Limited ("Kula" or the Company") advises that today it has issued 67,242,383 fully paid ordinary shares at an issue price of \$0.02 per share ("Placement Shares").

The fully paid ordinary shares are part of a class of securities quoted on the Australian Securities Exchange Limited ("ASX").

The Company gives this notice pursuant to Section 708A(5)(e) of the *Corporations Act 2001 (Cth)* ("the Corporations Act").

The Placement Shares were issued without disclosure under Part 6D.2, in reliance of Section 708A(5) of the Corporations Act.

The Company, as at the date of this notice, has complied with:

- a) The provision of Chapter 2M of the Corporations Act; and
- b) Section 674 of the Corporations Act.

There is no excluded information as at the date of this notice, for the purposes of Sections 708A(7) and (8) of the Corporations Act.

The Board of Directors of Kula Gold Limited authorised this announcement to be given to the ASX.

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Company Secretary

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