



Announcement Summary

**Entity name**

TRITON MINERALS LTD

**Announcement Type**

New announcement

**Date of this announcement**

Thursday September 29, 2022

**The +securities to be quoted are:**

☒ Other

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
New class - code to be confirmed	Option over TON	62,000,000	29/09/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

---

### 1.1 Name of entity

TRITON MINERALS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

99126042215

### 1.3 ASX issuer code

TON

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

29/9/2022



## Part 2 - Type of Issue

---

### 2.1 The +securities to be quoted are:

☒ Other

### 2.2 The +securities to be quoted are:

☒ New +securities in a class that is not yet quoted on ASX ("new class")

### 2.3c Have these +securities been offered under a +disclosure document or +PDS?

☒ Yes

#### 2.3c.1 Date of +disclosure document or +PDS?

14/9/2022

### 2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Securities announced in announcement and Appendix 3B dated 7 September 2022 (updated on 20 September 2022) and set out in Prospectus dated 14 September 2022. Securities yet to be issued:

New class-code to be confirmed Option over TON 62,000,000 Tranche 2 options

New class-code to be confirmed Option over TON 20,000,000 Lead Manager options

New class-code to be confirmed Option over TON 80,000,000 Director options



Part 3C - number and type of +securities to be quoted (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities****ASX +security code****+Security description****+Security type****ISIN code****Issue date**

**Will all the +securities issued in this class rank equally in all respects from the issue date?**

☒ Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

☒ No

## Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000	368,569	0.59 %
100,001 and over	61,631,431	99.41 %



## Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.04000000	31/12/2025

**Details of the type of +security that will be issued if an option is exercised**

TON : ORDINARY FULLY PAID

**Number of +securities that will be issued if an option is exercised**

One fully paid ordinary share (ASX: TON)

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities to be quoted or provide the information by separate announcement.**<https://www2.asx.com.au/markets/trade-our-cash-market/historical-announcements> (ASX: TON - prospectus dated 14 September 2022 and updated 3B 20 September 2022)

## Issue details

**Number of +securities to be quoted**

62,000,000

**Are the +securities being issued for a cash consideration?**☒ No**Please describe the consideration being provided for the +securities**

Free attaching options on the basis of one option for every two fully paid ordinary TON shares issued under the placement on 15 September 2022.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.015700

**Any other information the entity wishes to provide about the +securities to be quoted**

The options the subject of this 2A are the Tranche 1 attaching options set out in 7 September announcement and 14 September Prospectus and updated appendix 3B 20 September 2022.

**The purpose(s) for which the entity is issuing the securities**

Other

**Please provide additional details**

The options the subject of this 2A are Tranche 1 the attaching options set out in 7 September announcement and 14 September Prospectus.

**Part 4 - Issued capital following quotation**

---

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
TON : ORDINARY FULLY PAID	1,382,784,177
TONO : OPTION EXPIRING 31-DEC-2023	278,439,472
New class - code to be confirmed : Option over TON	62,000,000

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
TONAU : OPTION EXPIRING 30-JUN-2024 EX \$0.05	16,000,000



## Part 5 - Other Listing Rule requirements

---

**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

☒ Yes

**5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

62,000,000 Options (being tranche 1 as per the Prospectus dated 14 September 2022)

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

☒ No