

29 September 2022

Change to Closing Date of Tranche 2 Offer and Lead Manager Offer

Triton Minerals Limited (ASX:TON) (**Triton** or the **Company**) released a prospectus on 14 September 2022 (**Prospectus**) which set out three offers of options, each with an exercise price of \$0.04 and an expiry date of 31 December 2025 (**New Options**):

- up to 62,000,000 New Options to placees under the placement announced on 7 September 2022 (**Placement**), representing one New Option for every two fully paid ordinary shares (**Shares**) issued to that placee under the Placement (**Tranche 1 Offer**);
- up to 62,000,000 additional New Options to the above persons, representing one further New Option for every two fully paid Shares issued to them under the Placement (subject to shareholder approval) (**Tranche 2 Offer**); and
- 20,000,000 New Options to RM Corporate Finance Pty Ltd (subject to shareholder approval) (**Lead Manager Offer**).

The Tranche 1 Offer closed at 5:00pm (AWST) on 28 September 2022.

The Tranche 2 Offer and Lead Manager Offer are currently due to close at 5:00pm (AWST) on 31 October 2022.

The Tranche 2 Offer was made to Eligible Investors (as defined in the Prospectus) only and the Lead Manager Offer was made to RM Corporate Finance Pty Ltd only. Application forms from all Eligible Investors for the Tranche 2 Offer have been received and the application form from RM Corporate Finance Pty Ltd for the Lead Manager Offer have been received. Given this, the Company has decided to close Tranche 2 Offer and Lead Manager Offer early at 5:00pm (AWST) on 30 September 2022.

The issue of New Options under the Tranche 2 Offer and the Lead Manager Offer remain subject to shareholder approval.

An updated indicative timetable is set out below. Shareholders should refer to the Prospectus dated 14 September 2022 for further information.

Event	Date*
Prospectus lodged at ASIC and ASX	14 September 2022
Closing date for Tranche 1 Offer	28 September 2022
Issue date for New Options under the Tranche 1 Offer	29 September 2022
Despatch of holding statements for New Options issued under Tranche 1 Offer	29 September 2022
Possible quotation of New Options issued under the Tranche 1 Offer**	30 September 2022
Closing Date for Tranche 2 Offer and Lead Manager Offer **	30 September 2022
Date of extraordinary general meeting to approve issue of New Options under the Tranche 2 Offer and Lead Manager Offer	Late October 2022
Issue date for New Options under the Tranche 2 Offer and Lead Manager Offer ^	1 November 2022
Despatch of holding statements for New Options issued under Tranche 2 Offer and Lead Manager Offer ^	2 November 2022

Event	Date*
Possible quotation of New Options issued under the Tranche 2 Offer and Lead Manager Offer ** ^	2 November 2022

* These dates are indicative only. The Directors reserve the right to vary the key dates without prior notice, subject to the Listing Rules.

** The Directors may extend any closing date by giving one business day's notice to ASX prior the relevant closing date and the Company may extend the offer periods. The official quotation of New Options are subject to ASX approval, and the Company meeting the conditions for quotation of the New Options.

^ Assumes that Shareholder approval for the issue of the New Options under the Tranche 2 Offer and Lead Manager Offer is obtained.

This ASX release was authorised for release by the Board.

Enquiries:

info@tritonminerals.com
 +61 8 6381 9050

Forward-Looking Statements

This release may include forward-looking statements. These forward-looking statements are not historical facts but rather are based on Triton's current expectations, estimates and assumptions about the industry in which Triton operates, and beliefs and assumptions regarding Triton Minerals Limited's future performance. Words such as "anticipates", "expects", "intends", "plans", "believes", "seeks", "estimates", "potential" and similar expressions are intended to identify forward-looking statements.

The forward-looking statements in this announcement are based on Triton's good faith assumptions relating to the financial, market, regulatory and other relevant environments that will exist and affect Triton's business and operations in the future. Forward-looking statements are only predictions and not guaranteed, and they are subject to known and unknown risks, uncertainties and assumptions which may cause Triton's actual results, performance and achievements to differ materially, some of which are outside the control of Triton. Relevant factors may include, but are not limited to, changes in commodity prices, foreign exchange fluctuations and general economic conditions, increased costs and demand for production inputs, the speculative nature of exploration and project development, including the risks of obtaining necessary licenses and permits and diminishing quantities or grades of reserves, political and social risks, changes to the regulatory framework within which Triton operates or may in the future operate, environmental conditions including extreme weather conditions, recruitment and retention of personnel, industrial relations issues and litigation.

Past performance is not necessarily a guide to future performance and no representation or warranty is made as to the likelihood of achievement or reasonableness of any forward-looking statements or other forecast. Given these uncertainties, recipients are cautioned not to place reliance on forward looking statements. Any forward-looking statements in this release speak only at the date of issue of this release. Subject to any continuing obligations under applicable law and the ASX Listing Rules, Triton does not undertake any obligation to update or revise any information or any of the forward-looking statements in this release or any changes in events, conditions or circumstances on which any such forward looking statement is based.