NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001

Strandline Resources Limited ("**Strandline**" or "**the Company**") provides notice in relation to the issue of fully paid ordinary shares upon the conversion of 1,000,000 unlisted options, exercisable at an issue price of $0.22 each and 1,000,000 unlisted options, exercisable at $0.26 each.

An Appendix 2A applying for the quotation of 2,000,000 fully paid ordinary shares has been lodged separately on 30 September 2022.

The Company notifies the Australian Stock Exchange (ASX) (as operator of the prescribed financial market on which the securities identified below are or are to be quoted) that:

a) The securities identified below were issued without disclosure under Part 6D.2 of the Corporations Act 2001 (Cth) (Corporations Act);

b) This notice is being given under Section 708A(5)(e) of the Corporations Act;

c) As at the date of this notice, the Company has complied with the provisions of Chapter 2M as they apply to the Company and with section 674 and 674A of the Corporations Act; and

d) As at the date of this notice, there is no 'excluded information' within the meaning of sections 708A(7) and 708A(8) of the Corporations Act.

This announcement is authorised for release by the Board of Directors of Strandline Resources Limited.

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ABOUT STRANDLINE

Strandline Resources Limited (**ASX: STA**) is an emerging producer of critical minerals with a portfolio of 100%-owned development assets located in Western Australia and within the world's major zircon and titanium producing corridor in East Africa.

Strandline's strategy is to develop and operate high margin, expandable mining assets with market differentiation and global relevance in the sector.

Strandline's project portfolio contains high quality assets which offer a range of development options and timelines, geographic diversity and scalability. They include the world-scale Coburn Project in WA, currently under construction, and the exciting Tanzanian growth projects Fungoni and Tajiri.