

30 September 2022

The Manager
ASX Limited ("ASX")
Market Announcement Office

Section 708A Notice

Nexus Minerals Limited (the Company) (ASX: NXM) advises that it has completed the issue of 27,777,778 fully paid ordinary shares at a price of 18 cents each to raise \$5 million in the Placement announced 20 September 2022.

The shares issued are part of a class of securities quoted on the ASX Limited. The Company gives this notice pursuant to Section 708A(5)(e) of the Corporations Act.

The securities are issued without disclosure to investors under Part 6D.2, in reliance on Section 708A(5) of the Corporations Act. The Company, as at the date of this notice, has complied with:

the provisions of Chapter 2M of the Corporations Act; and
Section 674 and 675 of the Corporations Act.

There is no excluded information for the purposes of Sections 708A(7) and (8) of the Corporations Act.

Authorised by
Phillip MacLeod
Company Secretary