



## Announcement Summary

**Entity name**

BPH ENERGY LTD

**Announcement Type**

New announcement

**Date of this announcement**

Friday September 30, 2022

**The +securities to be quoted are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

| ASX +security code | Security description                 | Number of +securities to be quoted | Issue date |
|--------------------|--------------------------------------|------------------------------------|------------|
| BPH                | ORDINARY FULLY PAID                  | 12,466,390                         | 29/09/2022 |
| BPHOB              | OPTION EXPIRING 30-SEP-2024 DEFERRED | 12,466,390                         | 29/09/2022 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

---

### 1.1 Name of entity

BPH ENERGY LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

41095912002

### 1.3 ASX issuer code

BPH

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

30/9/2022



## Part 2 - Type of Issue

---

### 2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

#### Previous Appendix 3B details:

**Announcement Date and Time**

24-Aug-2022 18:06

**Announcement Title**

New - Proposed issue of securities -  
BPH

**Selected Appendix 3B to submit quotation request**

A standard +pro rata issue (non-renounceable)

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

### 2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Up to 115,384,615 options exercisable at \$0.03 each and an expiry date of 30 September 2024 and 18,302,840 ordinary fully paid shortfall shares



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

BPH : ORDINARY FULLY PAID

Issue date

29/9/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

| Number of +securities held | Number of holders | Total percentage of +securities held<br>For example, to enter a value of 50% please input as 50.00 |
|----------------------------|-------------------|----------------------------------------------------------------------------------------------------|
| 1 - 1,000                  |                   | %                                                                                                  |
| 1,001 - 5,000              |                   | %                                                                                                  |
| 5,001 - 10,000             |                   | %                                                                                                  |
| 10,001 - 100,000           |                   | %                                                                                                  |
| 100,001 and over           |                   | %                                                                                                  |



## Issue details

**Number of +securities to be quoted**

12,466,390

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.01300000

**Any other information the entity wishes to provide about the +securities to be quoted****ASX +security code and description**

BPHOB : OPTION EXPIRING 30-SEP-2024 DEFERRED

**Issue date**

29/9/2022

## Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

| Number of +securities held | Number of holders | Total percentage of +securities held                       |
|----------------------------|-------------------|------------------------------------------------------------|
|                            |                   | For example, to enter a value of 50% please input as 50.00 |
| 1 - 1,000                  |                   | %                                                          |
| 1,001 - 5,000              |                   | %                                                          |
| 5,001 - 10,000             |                   | %                                                          |
| 10,001 - 100,000           |                   | %                                                          |
| 100,001 and over           |                   | %                                                          |



Issue details

Number of +securities to be quoted

12,466,390

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD

Any other information the entity wishes to provide about the +securities to be quoted

Options with an exercise price of \$0.03 per share and an expiry date of 30 September 2024

**Part 4 - Issued capital following quotation**

---

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b>    | <b>Total number of +securities on issue</b> |
|----------------------------------------------|---------------------------------------------|
| BPH : ORDINARY FULLY PAID                    | 792,799,256                                 |
| BPHOB : OPTION EXPIRING 30-SEP-2024 DEFERRED | 43,235,620                                  |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>               | <b>Total number of +securities on issue</b> |
|---------------------------------------------------------|---------------------------------------------|
| BPHAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 1,600,000                                   |
| BPHAG : OPTION EXPIRING 08-FEB-2023 EX \$0.26           | 7,285,714                                   |
| BPHO : OPTION EXPIRING 30-SEP-2024 DEFERRED             | 101,387,762                                 |