



Announcement Summary

Entity name

OLYMPIO METALS LIMITED

Date of this announcement

Friday September 30, 2022

The +securities the subject of this notification are:☒ Other**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options exercisable at \$0.25 with an expiry date of 28 September 2025	1,500,000	29/09/2022
New class - code to be confirmed	Options exercisable at \$0.35 with an expiry date of 28 September 2025	1,500,000	29/09/2022
New class - code to be confirmed	Performance rights vesting on 12 months continuous service and expiring on 28 September 2025	500,000	29/09/2022
New class - code to be confirmed	Performance rights vesting on 24 months continuous service and expiring on 28 September 2025	500,000	29/09/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

OLYMPIO METALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

619330648

1.3 ASX issuer code

OLY

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

30/9/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Incentive securities issued to the Managing Director

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Options exercisable at \$0.25 with an expiry date of 28 September 2025

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

29/9/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.investi.com.au/api/announcements/oly/305b0aef-42f.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.25000000

Expiry date

28/9/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

OLY - Ordinary fully paid shares

Any other information the entity wishes to provide about the +securities the subject of this notification



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Director incentive securities as included in the Notice of Annual General Meeting announced on 1 September 2022.

Issue details

Number of +securities

1,500,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Incentive Securities for the Managing Director

Purpose of the issue

Other

Additional Details

Incentive Securities for the Managing Director

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Options exercisable at \$0.35 with an expiry date of 28 September 2025

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

29/9/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.investi.com.au/api/announcements/oly/305b0aef-42f.pdf>



Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.35000000

Expiry date

28/9/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

OLY - Ordinary fully paid shares

Any other information the entity wishes to provide about the +securities the subject of this notification**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Director incentive securities as included in the Notice of Annual General Meeting announced on 1 September 2022.

Issue details

Number of +securities

1,500,000

Were the +securities issued for a cash consideration?☒ No**Please describe the consideration being provided for the +securities**

Incentive securities for the Managing Director.

Purpose of the issue

Other

Additional Details

Incentive securities for the Managing Director.

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Performance rights vesting on 12 months continuous service and expiring on 28 September 2025



+Security type

ISIN code

Other

Date the +securities the subject of this notification were issued

29/9/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.investi.com.au/api/announcements/oly/305b0aef-42f.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Director incentive securities as included in the Notice of Annual General Meeting announced on 1 September 2022.

Issue details

Number of +securities

500,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Incentive securities for the managing director.

Purpose of the issue

Other

Additional Details

Incentive securities for the managing director.

New +securities

**ASX +security code**

New class - code to be confirmed

+Security description

Performance rights vesting on 24 months continuous service and expiring on 28 September 2025

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

29/9/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.investi.com.au/api/announcements/oly/305b0aef-42f.pdf>

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Director incentive securities as included in the Notice of Annual General Meeting announced on 1 September 2022.

Issue details**Number of +securities**

500,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Incentive securities for the managing director.

Purpose of the issue

Other

Additional Details

Incentive securities for the managing director.







Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
OLY : ORDINARY FULLY PAID	38,071,520

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OLYAG : OPTION EXPIRING 16-APR-2025 EX \$3.20	1,035,100
OLYAI : ORDINARY FULLY PAID RESTRICTED	14,090
OLYAJ : ORDINARY FULLY PAID RESTRICTED	27,500
OLYAK : ORDINARY FULLY PAID RESTRICTED	25,000
OLYAL : ORDINARY FULLY PAID RESTRICTED	40,000
OLYAM : ORDINARY FULLY PAID RESTRICTED	37,500
OLYAN : ORDINARY FULLY PAID RESTRICTED	25,000
OLYAO : ORDINARY FULLY PAID RESTRICTED	80,000
OLYAP : ORDINARY FULLY PAID RESTRICTED	140,000
OLYAQ : OPTION EXPIRING 24-MAY-2025 RESTRICTED	9,000,000
OLYAR : OPTION EXPIRING 24-MAY-2025 RESTRICTED	3,500,000
OLYAS : OPTION EXPIRING 24-MAY-2026 RESTRICTED	3,000,000
OLYAH : ORDINARY FULLY PAID RESTRICTED	15,214,733



New class - code to be confirmed : Options exercisable at \$0.25 with an expiry date of 28 September 2025	1,500,000
New class - code to be confirmed : Options exercisable at \$0.35 with an expiry date of 28 September 2025	1,500,000
New class - code to be confirmed : Performance rights vesting on 12 months continuous service and expiring on 28 September 2025	500,000
New class - code to be confirmed : Performance rights vesting on 24 months continuous service and expiring on 28 September 2025	500,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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