

30 September 2022

Cleansing Prospectus – Closing Date Extension

Morella Corporation Limited (**ASX: 1MC** “Morella” or “the Company”) refers to the Cleansing Prospectus for the issue of 1,000 fully paid ordinary shares in the Company (Shares) at an issue price of \$0.015 per Share lodged with the ASIC on 25 July 2022 and confirms that the closing date for the offer under the Cleansing Prospectus has been extended to 5.00pm AWST on 30 November 2022.

All references to the Closing Date in the Cleansing Prospectus are therefore taken to be updated to refer to this new date.

As set out in the Cleansing Prospectus and the Company’s announcement on 25 July 2022, the primary purpose of the Cleansing Prospectus is not to raise capital but to facilitate secondary trading of any Shares that may be issued by the Company before the closing date of the Offer under the Cleansing Prospectus

Contact for further information

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This announcement has been authorised for release by the Board of Morella Corporation Limited.

About Morella Corporation Limited Morella (ASX:1MC) is an exploration and resource development company focused on lithium and battery minerals. Morella is currently engaged in exploration activities on multiple lithium project opportunities, strategically located, in Tier 1 mining jurisdictions in both Australia and the United States of America. Morella will secure and develop raw materials to support the surging demand for battery minerals, critical in enabling the global transition to green energy.