

DATE OF ANNUAL GENERAL MEETING AND CLOSING DATE FOR DIRECTOR NOMINATIONS

In accordance with ASX Listing Rule 3.13.1, **Nelson Resources Limited** (ASX: **NES**) (**Nelson** or the **Company**) advises that the Annual General Meeting of the Company will be held on Monday 21 November 2022. A notice of meeting for the Annual General Meeting is being prepared by the Company and will be announced to the ASX and provided to Shareholders in the middle of October 2022.

An item of business at the Annual General Meeting will be the election of Directors. In accordance with clause 13.3 of the Company's Constitution, the closing date for the receipt of nominations for the election of Directors is 10 October 2022. Any nominations must be received no later than 5:00pm AWST on 10 October 2022 at the Company's registered office.

This ASX Announcement has been approved for release by the Board.

ABOUT NELSON RESOURCES

Nelson Resources is an exploration company with a significant and highly prospective 1488km² tenure holding (Granted and Pending). The key focus for the Company is its 1220km² Woodline Project (Granted and Pending).

The Woodline Project lies on the boundary of the Albany Fraser Oregon and the Norseman - Wiluna Greenstone belt in Western Australia.

The Woodline Project contains:

- ① 65km of the Cundeelee Shear Zone which already consists of a known +20km Gold Geochemical and bedrock anomaly, hosted in the same geological structural setting ² as the 7.7 million ounce Tropicana Gold mine ³.
- ① 30km of significantly unexplored greenstones along the Norseman-Wiluna greenstone belt.
- ① A significant and unique holding within the confluence of the Keith-Kilkenny Fault / the Claypan Shear Zone and the Cundeelee Shear Zone. These three Shears have hosted many of the largest gold projects in Western Australia.

Historical exploration of \$16 million by the Company, Sipa Resources, Newmont and MRG.

Nelson Resources confirms that it is not aware of any new information or data that materially affects the exploration results included in this announcement.

For further information please contact:

Jonathan Shellabear
Non-Executive Chairman

Previous ASX Announcements and report references:

¹ ASX Announcement by Sipa Resources Limited dated 18 February 2010: 'Encouraging Drilling Results at Woodline'

² <https://www.dmp.wa.gov.au/Documents/Geological-Survey/GSWA-AFO-Korsch-presentations-0012.pdf>

² https://www.dmp.wa.gov.au/Documents/Geological-Survey/GSWA-AFO-Spaggiari_2-presentations-0004.pdf

³ <http://www.tropicana-jv.com.au/irm/content/reserves-resource-statement1.aspx?RID=284>

CAPITAL STRUCTURE
ORDINARY SHARES
Issued 294,297,164

OPTIONS
Listed options 79,198,858
Unlisted options 10,152,539

BOARD
Non-Executive Chairman - Jonathan Shellabear
Non-Executive Director - Stephen Brockhurst
Non-Executive Director - Dan Smith
Company Secretary - Stephen Brockhurst

LAST CAPITAL RAISE
February 2022
Right Issue & Placement
\$2.5 million @ 2.5cents per share