

**ASX ANNOUNCEMENT / MEDIA RELEASE**

**ASX: PRX**

3 October 2022

**RIGHTS ISSUE SHORTFALL NOTICE**

Prodigy Gold NL (ASX Code: "PRX") (**Prodigy**) advises that the underwritten renounceable pro rata rights issue announced on 7 September 2022 (**Rights Issue**) closed on 26 September 2022.

The offer to Eligible Shareholders was 2 new fully paid ordinary shares in Prodigy for each share held at an issue price of \$0.01.

Prodigy received valid acceptances for 447,707,987 Shares (\$4,477,079.87) with a shortfall of 717,547,225 shares (\$7,175,472.25).

The 447,707,987 Shares will be issued under the Rights Issue today, with normal trading anticipated to commence on 4 October 2022. Holding statements will be despatched on 5 October 2022.

The shortfall of 717,547,225 shares will be allocated in accordance with the underwriting agreement, with the issue of these shares anticipated to occur on Monday 10 October 2022.

Authorised for release by Prodigy Gold's Board of Directors.

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