



Announcement Summary

Entity name

PRODIGY GOLD NL

Announcement Type

New announcement

Date of this announcement

Monday October 03, 2022

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
PRX	ORDINARY FULLY PAID	447,707,987	03/10/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PRODIGY GOLD NL

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

58009127020

1.3 ASX issuer code

PRX

1.4 The announcement is

New announcement

1.5 Date of this announcement

3/10/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
07-Sep-2022 08:25	New - Proposed issue of securities - PRX	A standard +pro rata issue (renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Issue of the underwritten shortfall of 717,547,225 shares which will be allocated in accordance with the underwriting agreement.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

PRX : ORDINARY FULLY PAID

Issue date

3/10/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

447,707,987

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.01000000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
PRX : ORDINARY FULLY PAID	1,030,335,593

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PRXAB : OPTION EXPIRING 01-JUL-2025 EX NIL	1,625,000
PRXAH : OPTION EXPIRING 21-JAN-2026 EX \$0.049	1,000,000
PRXAC : OPTION EXPIRING 05-MAY-2025 EX \$0.064	1,000,000
PRXAD : OPTION EXPIRING 01-JUL-2030 EX NIL	1,500,000
PRXAE : OPTION EXPIRING 27-JUN-2024 EX NIL	100,000
PRXAF : OPTION EXPIRING 02-NOV-2025 EX \$0.081	1,500,000