

An aerial photograph of a tropical island. The island is covered in dense, lush green forest. The water around the island is a vibrant turquoise color, transitioning to a deeper blue as it extends into the distance. Several large, light-colored rocks are scattered along the coastline and in the shallow water. A small white sandy beach is visible in the lower right corner. The sky is a clear, pale blue with a few wispy clouds.

FijiKava | WELCOME TO FIJINESS

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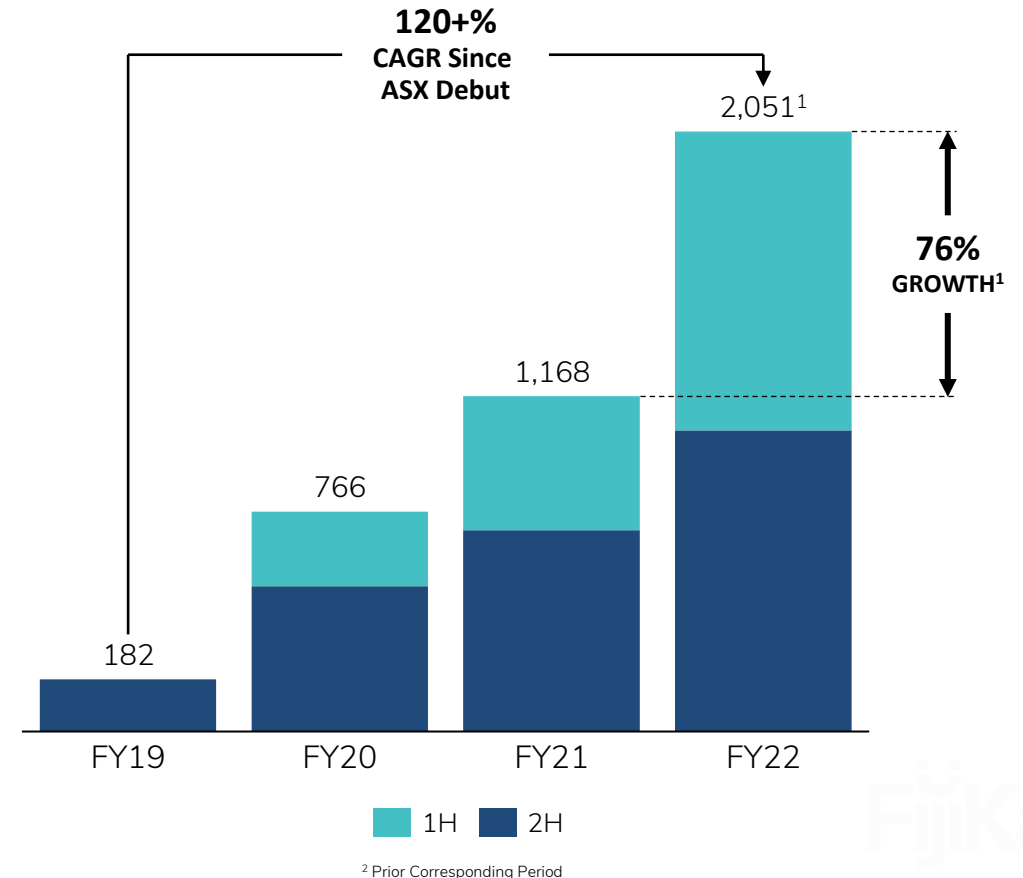
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STATUS TO DATE

FIJI KAVA HAS DELIVERED 123% CAGR REVENUE GROWTH SINCE LISTING ON THE ASX, DESPITE THE CHALLENGING ECONOMIC ENVIRONMENT

KEY POINTS

- Debut on ASX in FY19 with more than 120% CAGR
- Record Annual Revenue for FY22, up 75% to \$2.05m
- Record Annual Cash Receipts for FY22, up 188% to \$2.57m
- Share price low of \$0.023 @ Aug'22 & high of \$0.26 @ Oct'20
- Established high quality retailer customer base including Amazon, Chemist Warehouse, Coles, Blackmores 'Bioceuticals' & IMCD
- Strengthened 'farm to shelf' vertical integration of supply chain & our extraction capabilities & capacity, including BSP Life investment
- Fiji Kava remains the only foreign company with Fiji Government approval to process & export Fijian Noble Kava
- Approval of Australian Commercial Importation of Drinking Kava
- Acquisition of Danodan Hempworks USA & patented extraction
- Steps undertaken to lower cost base, in preparedness to expedite functional beverage growth in the US market

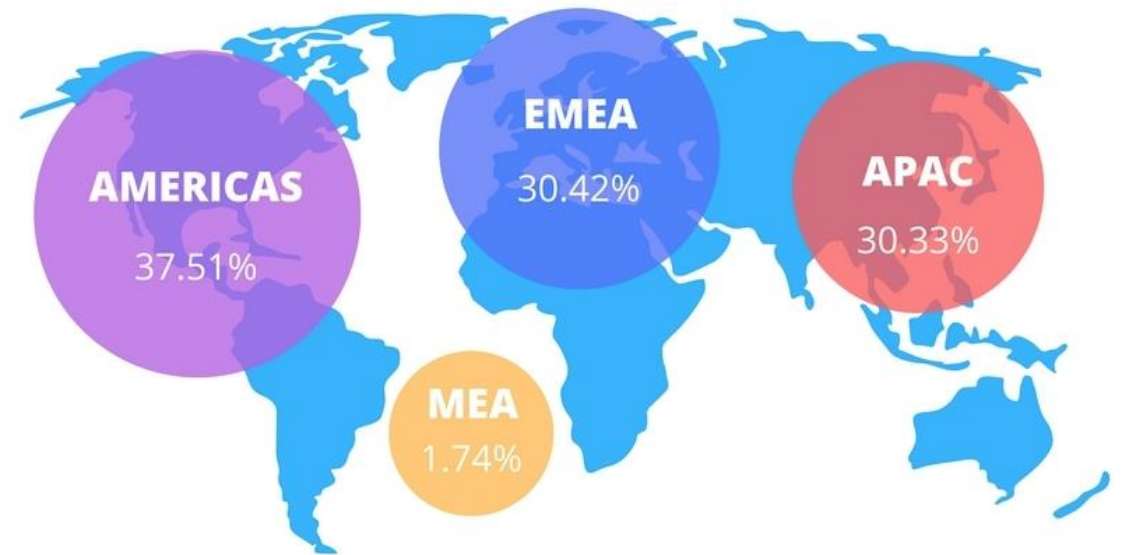


USA BEVERAGES TO DELIVER FUTURE GROWTH

GLOBAL FUNCTIONAL BEVERAGES MARKET SIZE IS GROWING AT 9.4% CAGR & EXPECTED TO BE WORTH USD \$265.9 BILLION BY 2030²

KEY POINTS

- Revenue from beverage formats in the United States market, now counts for half of the company's recurring revenues
- Growing consumption of functional beverages containing bioactive substances such as plant extracts, provides access to greater adoption & market penetration
- Every second global consumer is looking for food and beverage products that support their cognitive health³
- Acquisition of patented beverage-ready extraction intellectual property¹ for functional beverage applications e.g. CBD / hemp / kava infused beverages
- Onboarded US Broker network to drive distribution of beverage product formats into Natural Grocery channel and national accounts
- Reduced regulatory constraints via established functional beverage formats
- Calmer Co. USA team, with extensive connections, know how and enviable track record of success in natural products, including functional beverages
- Company to change name to The Calmer Co. following EGM shareholder approval.



FijiKava



THE
CALMER
CO.

Strong USA Team With Significant Track Record



BRIAN CASUTTO

Brian Casutto, Managing Director, The Calmer Co. USA
EVP, Sales and Board Member at Country Life Vitamins, EVP of Sales and Board Member of MusclePharm Corporation and most recently, VP Sports Nutrition at Bang Energy – the 3rd highest selling Energy Drink in the United States.



JAMES TONKIN

James S Tonkin, Director, The Calmer Co. USA
Founder & President of Healthy Brand Builders, which develops national infrastructures for food, functional beverage and nutraceutical clients in the USA, including KonaRed, Genius Juice, Swirlit to name a few.



RYAN GORMAN

Ryan Gorman, Director, The Calmer Co. USA
Founder of Network Nutrition, a world leading marketer of specialised plant derived, natural healthcare ingredients, acquired by Dutch-based multi-national IMCD Group BV [AMS:IMCD]



WOLFGANG KUCHEN

Wolfgang Kuchen, Director, The Calmer Co. USA
Over 25 years of experience in the natural medicine industry including roles at Swchabe, Nature's Way, Country Life, Soho Flordis International and as CEO and President of both Prothera Inc. and Allergy Research Group.



MARK RAMPOLLA

Mark Rampolla, Advisor

Founder & Board Member of Zico Coconut Water, Mark is an active investor and advisor to social-impact businesses in the food, beverage industries through his role as CEO and Founder of Powerplant Ventures LLC



AARON ENRICO

Aaron Enrico, Advisor

Managing Partner at Black Bear Partners, an investment firm focused on providing financial and intellectual capital to entrepreneurs of consumer-oriented businesses. Aaron has a background in marketing and management capacities with sports marketing conglomerate IMG and the U.S. Olympic Committee.



LORETTA ZAPP

Loretta Zapp, Advisor

CEO at Applied Food Sciences LLC, the leader in innovation for functional, organic ingredients in the natural products industry. Providing natural ingredients to the likes of Starbucks and Monster Energy to name a few

Leveraging existing assets, supply chain, intellectual property, talent & explore M&A opportunities to accelerate growth & gain scale as a functional beverage company



powders ¹



tea & coffee ¹



concentrates ¹



dietary shots ¹



ready to drink ¹

¹ Market availability subject to country regulatory requirements



introducing

leilo

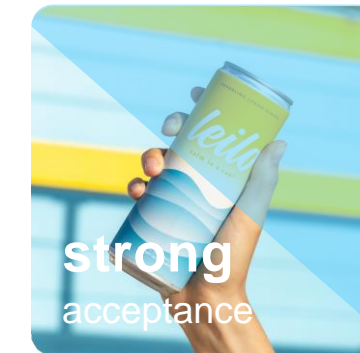
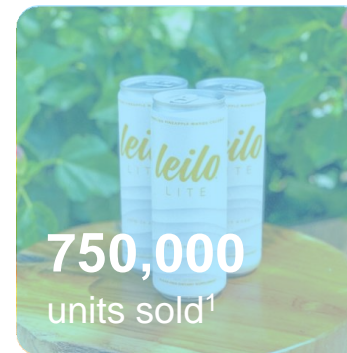
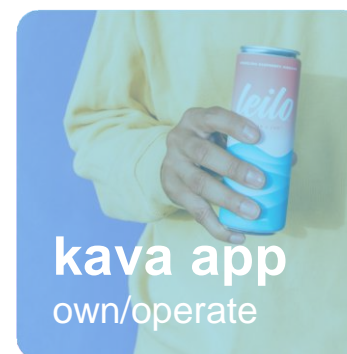
leilo

functional beverages for a modern world

- Leilo harnesses ultimate functional ingredients and delivers great tasting next-gen bioactive beverages
- Low calorie, low sugar, kosher, halal, non-GMO, gluten-free, vegan, Leilo has significant distribution potential
- Engineered to provide maximum functionality without the use of substances that require a license to use or sell
- Supported by clinical research on the efficacy of kava allowing for a trustworthy user experience
- Great tasting product formats designed to deliver ready-to-drink solutions, whenever and wherever
- A range of great flavours and significant new product pipeline including dietary shots

(1) Leilo Accounts MAT @ May '22 USD converted to AUD @ \$0.694

(2) Leilo Data



leilo

Functional Beverage Product Range



Raspberry Hibiscus

sweet, sassy & never too serious. the summer fling even your parents can get behind



Pineapple Mango

the Leilo® you love with just 10 calories and <1g of sugar



Tango Berry

versatile, upbeat, groovy... brings the vacation to any occasion



Blackberry Orange

refined, mysterious, soft-spoken ... sweeps you off your feet at the first sip



Lemon Ginger

unshakeable, doesn't fall for fast trends. has your back when you need calm most



Leilo Luna

night time blend of kava & melatonin for bed time rituals

leilo

Why Leilo®?

- Secure synergistic footprint in rapidly expanding USD \$99.4bn¹ US functional beverage market
- Leverage companies existing assets, patented intellectual property & integrated supply chain to drive efficiencies
- Accelerate innovation, growth & gain scale via next-gen brand with existing head-start & omni channel foundations in the US marketplace
- Access material distribution upside within the USA with liberty to sell everywhere
- Great tasting ready to drink products designed for consumer to consume whenever and wherever
- Leverage US teams extensive beverage experience, industry connections & on the ground team
- Company revenue projected to significantly increase in FY23 following the acquisition

¹ InsightAce Analytic, Global Functional Beverages Market Analysis and Forecast Till 2030 & Technavio Global Functional Drinks Market Geographical Segmentation

² Assumes shareholder approval of acquisition & completion of transaction Q1 FY23



Leilo acquisition accelerates innovation and growth via next-gen brand in rapidly expanding USD \$99.4bn¹ US functional beverage market



powders



concentrates



tea & coffee



dietary shots



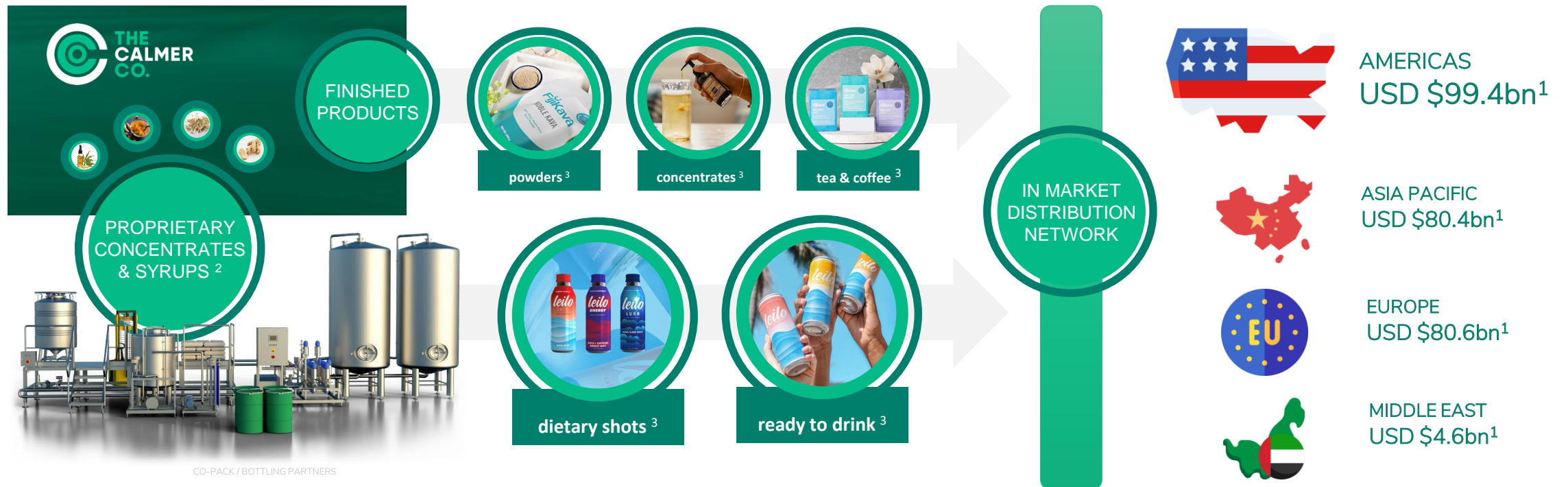
ready to drink

¹InsightAce Analytic, Global Functional Beverages Market Analysis and Forecast Till 2030 & Technavio Global Functional Drinks Market Geographical Segmentation

A Platform For Global Scale



Functional beverage manufacturing model enables scalability within US & entry into targeted markets with key beverage bottling & distribution partners



¹ InsightAce Analytic, Global Functional Beverages Market Analysis and Forecast Till 2030 & Technavio Global Functional Drinks Market Geographical Segmentation. ² Patented beverage-ready extraction intellectual property for functional beverage applications. ³ Market availability subject to country regulatory requirements

New Strategic Growth Drivers



Leverage assets, IP, supply chain & capability to accelerate growth & gain scale



Deliver great tasting innovative functional beverage category formats & products



Build distribution in USA & targeted international functional beverage markets



Expedite consumer adoption via engaging next-gen brands