

ASX Announcement

4 October 2022

Entitlement Issue

My Rewards International Limited (ASX: MRI) (the "Company") announces a pro-rata non-renounceable entitlement issue of one (1) Share for every eight (8) Shares held by Shareholders registered at the Record Date at an issue price of \$0.05 per Share together with one (1) free New Option for every one (1) Share applied for and issued to raise \$1,322,572 (before costs) based on the number of Shares on issue today ("Offer").

Full details of the Offer are contained in a Prospectus to be released immediately following this announcement. The New Options will be exercisable at \$0.0625 each on or before 3 years from the date of issue and as set out in the Prospectus.

Key Dates

Announcement of Entitlement issue	Tuesday, 4 October 2022
Ex date	Thursday, 6 October 2022
Record Date for determining Entitlements	Friday, 7 October 2022
Offer opening date, Prospectus sent out to Shareholders	Wednesday, 12 October 2022
Closing Date as at 5:00 pm (Melbourne time)	Friday, 21 October 2022
Securities quoted on a deferred settlement basis	Monday, 24 October 2022
Issue date and lodgement of Appendix 2A with ASX applying for quotation of the Shares	Thursday, 27 October 2022
Quotation of Shares issued under the Offer	Friday, 28 October 2022

The Company reserves the right to amend the above timetable, at its discretion, including for the purposes of any Australian Securities and Investments Commission (ASIC) and ASX requirements.

Purpose of the Entitlement Issue

The funds raised under the Entitlement Issue are intended to be applied to:

- Marketing for B2B clients growth
- Product development, technology and integration of platforms
- Potential future acquisitions
- Working capital
- Expenses of the Offer.

Inquiries:

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Chairman

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This announcement was authorised for release by the Chairman.

About My Rewards International Limited (ASX:MRI)

My Rewards is a fast-growing global provider of customised subscription-based marketplaces for corporates and consumers. My Rewards' core solutions include Loyalty tech, Rewards and Customer Experience. Since its incorporation in 2000, My Rewards has steadily grown to connect over 5.8 million members with more than 4,500 global, national and local suppliers. My Rewards provides more than 120 corporates with Employee Engagement and Customer Loyalty Programs to help them retain, engage, and attract employees or customers. My Rewards' clients include some of the biggest household brands in retail, financial services, and telecommunications, including Telstra, Ramsay Health, MLC and AIG.