



Market Announcement

4 October 2022

Bridge SaaS Limited (ASX: BGE) – Admission and Quotation

Description

Bridge SaaS Limited ('BGE') was admitted to the Official List of ASX on Tuesday, 4 October 2022.

The securities of BGE will commence quotation at 11:00 AM AEDT on Thursday, 6 October 2022.

BGE raised \$4,500,000 pursuant to the offer under its prospectus dated 15 August 2022 by the issue of 22,500,000 shares at an issue price of \$0.20 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 29,036,010
ASX code	Fully paid ordinary shares: BGE
Time	11:00 AM AEDT
Date	Thursday, 6 October 2022
ASX trade abbreviation	BRIDGESAAS
ISIN	Fully paid ordinary shares: AU0000235418
Registered office	Bridge SaaS Limited Address: Suite 3, Level 1, 12-26 Argyle Street, The Rocks, Sydney NSW 2000 Phone: +61 (8) 6559 1792 Email: hello@bridge.website
Company secretary	Hannah Cabatit
Share Registry	Automic Pty Ltd Address: Level 5, 126 Phillip Street, Sydney NSW 2000 Phone: 1300 288 664 Email: hello@automic.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	New South Wales
Dividend policy	See section 4.15 of the Prospectus
Activities	Providing Software-as-Service based Customer Relationship Management and workflow solutions to employment, care and support industries.
Lead manager	Molo Capital and Pulse Markets Pty Ltd
Underwriter	N/a
ASX restricted securities	40,525,036 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 6 October 2024, being 24 months from the date of Quotation.

916,300 performance options exercisable at \$0.20 on or before 30 June 2025, classified by ASX as restricted securities and to be held in escrow until 6 October 2024, being 24 months from the date of Quotation.

916,300 performance options exercisable at \$0.30 on or before 30 June 2026, classified by ASX as restricted securities and to be held in escrow until 6 October 2024, being 24 months from the date of Quotation.

916,300 performance options exercisable at \$0.40 on or before 30 June 2026, classified by ASX as restricted securities and to be held in escrow until 6 October 2024, being 24 months from the date of Quotation.

916,300 performance options exercisable at \$0.45 on or before 30 June 2026, classified by ASX as restricted securities and to be held in escrow until 6 October 2024, being 24 months from the date of Quotation.

680,000 performance options exercisable at \$0.45 on or before 20 August 2024, classified by ASX as restricted securities and to be held in escrow until 6 October 2024, being 24 months from the date of Quotation.

680,000 performance options exercisable at \$0.29 on or before 20 August 2024, classified by ASX as restricted securities and to be held in escrow until 6 October 2024, being 24 months from the date of Quotation.

2,000,000 options exercisable at \$0.25 on or before 30 September 2025, classified by ASX as restricted securities and to be held in escrow until 6 October 2024, being 24 months from the date of Quotation.

Other securities not quoted N/a

What do I need to do and by when?

For further information, please refer to BGE's Prospectus.

Need more information?

For further information, please call the assistance line on 1300 288 664 (within Australia) or +61 (2) 9698 5414 (outside Australia).

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Kimberley Brown
Principal Adviser, Listings Compliance (Sydney)