Announcement Summary

Entity name

ERRAWARRA RESOURCES LTD

Announcement Type

New announcement

Date of this announcement

Tuesday October 04, 2022

Details of +securities that have ceased

| ASX +security code | Security description | | The +securities have ceased due to | Date of cessation |
|--------------------|---|-----------|---|-------------------|
| ERWAF | OPTION EXPIRING 30-SEP-2022 RESTRICTED | 2,961,072 | Expiry of option or other convertible security without exercise or conversion | 30/09/2022 |

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

ERRAWARRA RESOURCES LTD

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

Registration Number

ABN

98110772597

1.3 ASX issuer code

ERW

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

4/10/2022

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

ERWAF: OPTION EXPIRING 30-SEP-2022 RESTRICTED

Unquoted +equity securities that have ceased

Number of securities that have ceased

2,961,072

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Any other information the entity wishes to notify to ASX about the cessation?

Date of cessation

Is the entity paying any consideration for the cessation? $\ensuremath{\mathfrak{C}}$ No

30/9/2022

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

| ASX +security | / code and | description |
|---------------|------------|-------------|

Total number of +securities on issue

ERW: ORDINARY FULLY PAID 54,576,028

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|--|---|
| ERWAK : OPTION EXPIRING 29-JUN-2025 EX \$0.25 | 1,500,000 |
| ERWAF : OPTION EXPIRING 30-SEP-2022 RESTRICTED | 0 |
| ERWAH: PERFORMANCE RIGHTS CLASS B RESTRICTED | 5,000,000 |
| ERWAI : OPTION EXPIRING 21-APR-2026 RESTRICTED | 2,000,000 |
| ERWAJ : OPTION EXPIRING 21-APR-2025 EX \$0.30 | 7,500,000 |
| ERWAA : ORDINARY FULLY PAID RESTRICTED | 5,922,143 |
| ERWAC : OPTION EXPIRING 07-DEC-2024 RESTRICTED | 3,300,000 |
| ERWAD : OPTION EXPIRING 07-DEC-2024 EX \$0.30 | 300,000 |

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.