

4 October 2022

Date of Annual General Meeting

Falcon Metals Ltd (ASX:FAL) ("Falcon" or the "Company"), announces that in accordance with ASX Listing Rule 3.13.1 and clause 39.13 of its Constitution, the Annual General Meeting ("AGM") of the Company will be held on 29 November 2022.

In addition, the closing date for the receipt of nominations from persons wishing to be considered for election as a director is 11 October 2022. Any nominations must be received in writing no later than 5.00pm (WST) on 11 October 2022 at the Company's registered office.

Shareholders will be advised of further details regarding the AGM in a separate Notice of Meeting, which will be provided to shareholders in due course. The Notice of Meeting will also be available on the ASX Market Announcements Platform and the Company's website at www.falconmetals.com.au.

This announcement has been approved for release by the Board of Falcon Metals.

For more information, please contact:

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