



Announcement Summary

Entity name

BLACKEARTH MINERALS NL

Announcement Type

New announcement

Date of this announcement

Tuesday October 04, 2022

The +securities to be quoted are:

☒ +Securities previously issued under an +employee incentive scheme where the restrictions on transfer have ceased or are about to cease

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
BEM	ORDINARY FULLY PAID	5,400,000	28/09/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BLACKEARTH MINERALS NL

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

66610168191

1.3 ASX issuer code

BEM

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

4/10/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities previously issued under an +employee incentive scheme where the restrictions on transfer have ceased or are about to cease

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of transfer restrictions ceasing on an existing class

FROM (Existing Class)

ASX +security code and description

BEMAK : PERFORMANCE RIGHTS EXPIRING 30-NOV-2023

TO (Existing Class)

ASX +security code and description

BEM : ORDINARY FULLY PAID

Please state the number of +securities previously issued under the +employee incentive scheme where the restrictions on transfer have ceased or are about to cease	And the date the restrictions on transfer have ceased or will cease
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400,000

29/7/2022

Issue date

28/9/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes



Issue details

Number of +securities to be quoted

400,000

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

n/a

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

Exercise of Performance Rights Previously vested on 29/7/2022

Additional +securities to be quoted in an existing class as a result of transfer restrictions ceasing on an existing class

FROM (Existing Class)

ASX +security code and description

BEMAM : PERFORMANCE RIGHTS 2022 SERIES

TO (Existing Class)

ASX +security code and description

BEM : ORDINARY FULLY PAID

Please state the number of +securities previously issued under the +employee incentive scheme where the restrictions on transfer have ceased or are about to cease

1,400,000

And the date the restrictions on transfer have ceased or will cease

12/8/2022

Issue date

28/9/2022



Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

1,400,000

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

n/a

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

Exercise of Performance Rights Previously vested 12/8/2022

Additional +securities to be quoted in an existing class as a result of transfer restrictions ceasing on an existing class

FROM (Existing Class)

ASX +security code and description

BEMAG : PERFORMANCE RIGHTS

TO (Existing Class)

ASX +security code and description

BEM : ORDINARY FULLY PAID

Please state the number of +securities previously issued under the +employee incentive scheme where the restrictions on transfer have ceased or are about to cease

3,600,000

And the date the restrictions on transfer have ceased or will cease

29/7/2022



Issue date

28/9/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

3,600,000

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

n/a

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

Exercise of Performance Rights Previously vested on 29/7/2022

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
BEM : ORDINARY FULLY PAID	276,146,222

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BEMAC : ORDINARY PARTLY PAID TO 2.01C, 3.99C UNPAID	4,396,186
BEMAK : PERFORMANCE RIGHTS EXPIRING 30-NOV-2023	2,100,000
BEMAL : OPTION EXPIRING 30-MAR-2023 EX \$0.175	4,000,000
BEMAM : PERFORMANCE RIGHTS 2022 SERIES	19,075,000
BEMAG : PERFORMANCE RIGHTS	5,000,000
BEMAJ : OPTION EXPIRING 09-FEB-2025 EX \$0.15	4,500,000