

Complii completes takeover of Registry Direct

Complii FinTech Solutions Ltd (ASX: CF1) (**Complii**) advises that it has completed the takeover of Registry Direct Limited (**Registry Direct**).

At close of the takeover offer period on 30 August 2022, Complii had a relevant interest in 91.04% of Registry Direct shares. Following completion of the compulsory acquisition process, Complii now has a relevant interest in 100% of Registry Direct shares. Pursuant to section 666B(2) of the *Corporations Act 2001* (Cth), Complii has given notice that it is currently holding the consideration due to Registry Direct shareholders whose shares were compulsorily acquired, on trust for those Registry Direct shareholders. A copy of the notice is attached.

This announcement has been authorised by the Board of Complii FinTech Solutions Ltd.

- ENDS -

For more information please contact:



Craig Mason
Executive Chairman

0437 444 881
investors@complii.com.au



Alison Sarich
Managing Director

(02) 9235 0028
investors@complii.com.au

5 October 2022

Dear former Registry Direct shareholder

Shares formerly held by you in Registry Direct Limited - instructions for claiming consideration

We refer to the off-market takeover offer (**Offer**) by Complii FinTech Solutions Ltd ACN 098 238 585 (Complii) for all the shares in Registry Direct Limited ACN 160 181 840 (**Registry Direct**), which closed at 5.00pm (AEST) on 30 August 2022.

On 31 August 2022, Complii announced that, in accordance with section 661A of the *Corporations Act 2001* (Cth), it would compulsorily acquire those remaining Registry Direct shares which it did not own at the end of the Offer period, and sent to you by post a copy of ASIC Form 6021 (Notice of compulsory acquisition following takeover bid) (**Notice**) setting out the compulsory acquisition process for your Registry Direct shares and your rights.

In accordance with the Notice, Complii has now completed the compulsory acquisition of your Registry Direct shares. Complii has been registered as the holder of those Registry Direct shares and has provided to Registry Direct the consideration shares - that is, 1 Complii share for every 4.5 Registry Direct shares held, and for every 3 Complii shares received 1 option in Complii with an exercise price of \$0.125 and expiring 31 August 2024, which you are now entitled to claim in respect of your previous holding of Registry Direct shares.

Registry Direct is now holding that consideration on trust for you, pending receipt of directions from you as to how to deal with it. We have **enclosed** a Compulsory Acquisition Claim Form (**Claim Form**) for the purpose of claiming the total consideration due to you.

Please complete and sign the Claim Form and return it (with any accompanying documents that the Claim Form instructs you to provide) as soon as possible to Automic Pty Ltd (**Automic**) in accordance with the instructions provided on the Claim Form.

When the Claim Form is returned, the consideration will be sent to you at the address specified at the top of your Claim Form. If your address has changed or you would like the consideration to be forwarded to another address, please provide certified copies of supporting documents such as a driver's licence and council rates notices or utility statements that show your new address and your former address as recorded on Registry Direct's register.

Please note that if you do not instruct Registry Direct as to how it should deal with your consideration before 1 March 2024, your unclaimed consideration will be transferred to the Australian Securities and Investments Commission (**ASIC**) and ASIC will hold the consideration in an unclaimed money account.

We strongly encourage you to complete and return the Claim Form and claim your consideration as soon as possible. If you have any questions or require further information, please contact Registry Direct shareholders who require assistance can contacting the Complii information line on +61 (02) 9235 0028 or investors@complii.com.au between 9:00am and 5:00pm (AEST), Monday to Friday.

Yours faithfully



Craig Mason
Executive Chairman
Complii FinTech Solutions Ltd

Complii FinTech Solutions Ltd

ABN 71 098 238 585
Level 6, 56 Pitt Street, Sydney NSW 2000

www.complii.com.au
investors@complii.com.au
Telephone: 02 9235 0028

REGISTRATION LINE 1
 REGISTRATION LINE 2
 REGISTRATION LINE 3
 REGISTRATION LINE 4
 REGISTRATION LINE 5
 REGISTRATION LINE 6

Holder Reference Number: [SRN/HIN]

COMPULSORY ACQUISITION CLAIM FORM

This is an important document that requires your immediate attention. This form relates to the consideration to which you are entitled as a result of the compulsory acquisition of your Fully Paid Ordinary Shares in Registry Direct Limited ACN 160 181 840 (**Registry Direct**) by Complii FinTech Solutions Ltd ACN 098 238 585 (**Complii or Bidder**).

If you are in doubt about how to deal with this form, please contact your financial or other professional adviser.

Note: This form can only be used in relation to the Shareholding represented by the details printed on this form.

Consideration Information:

Registry Direct Securities Previously Held: [RD1Shares]	Consideration of one Complii Share for every 4.5 Registry Direct Shares held and one unlisted option in Complii for every 3 Complii Shares received: [CF1Shares] Shares and [CF1Options] Options
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STEP 1: Signatory of Shareholder(s)

Sign and return the form in accordance with the instructions provided overleaf:

I/we the person(s) named above, instruct Registry Direct to transfer the consideration being held in trust resulting from the compulsory acquisition of my/our Registry Direct Fully Paid Ordinary Shares.

I/we agree that this will be a complete release and discharge of all Registry Direct's obligations to me/us in respect of the consideration for the compulsory acquisition of my/our Registry Direct Fully Paid Ordinary Shares.

Individual or Shareholder 1 <div style="border: 1px solid black; height: 40px; width: 100%;"></div> Sole Director or Sole Director & Sole Company Secretary	Shareholder 2 <div style="border: 1px solid black; height: 40px; width: 100%;"></div> Director	Shareholder 3 <div style="border: 1px solid black; height: 40px; width: 100%;"></div> Director/Company Secretary
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CONTACT DETAILS: Provide your contact details

Telephone Number ()	Contact Name (PLEASE PRINT) <div style="border: 1px solid black; height: 20px; width: 100%;"></div>
Email Address <div style="border: 1px solid black; height: 30px; width: 100%;"></div>	

INSTRUCTIONS FOR COMPLETION OF THIS FORM

Step 1: Signing Requirements

- Individual:** Where the holding is in one name, the Shareholder must sign.
- Joint holding:** Where the holding is in more than one name, all Shareholders must sign.
- Power of Attorney:** If any signatory signs under Power of Attorney, please attach an originally certified photocopy of the Power of Attorney to this Form when you return it.
- Companies:** To be signed in accordance with your Constitution. Please sign in the box which indicates the office held by you.
- Estates:** If any signatory signs in the capacity of Executor/s, please attach to this Form when you return it, a certified photocopy of the Probate or Death Certificate together with the Will.

Contact Details:

Entering contact details is not compulsory, but will assist us if we need to contact you.

Questions?

You should contact your legal, financial or professional adviser if you are unsure about how to deal with this communication. If you have any enquires about the compulsory acquisition process, please contact Automic on +61 1300 288 664 between 9.00am and 5.00pm (WST) Monday to Friday or contact your legal, financial or other professional adviser.

RETURNING YOUR COMPULSORY ACQUISITION CLAIM FORM	
BY EMAIL Scan and email a copy of your form to: takeovers@automicgroup.com.au	
BY MAIL Registry Direct Limited C/- Automic Group GPO Box 5193 Sydney NSW 2001	BY HAND DELIVERY (Between Sydney office hours 9.00am – 5.00pm AEST) Automic Group Level 5 126 Phillip Street Sydney NSW 2000

Privacy Notice

Automic Pty Ltd (ACN 152 260 814) trading as Automic advises that Chapter 2C of the Corporation Act 2001 requires information about you as a securityholder (including your name, address and details of the securities you hold) to be included in the public register of the entity in which you hold securities. Primarily, your personal information is used in order to provide a service to you. We may also disclose the information that is related to the primary purpose and it is reasonable for you to expect the information to be disclosed. You have a right to access your personal information, subject to certain exceptions allowed by law and we ask that you provide your request for access in writing (for security reasons). Our privacy policy is available on our website – www.automic.com.au