

6 October 2022

Notice of 2022 Annual General Meeting and Proxy Form

Dear Shareholder

The Annual General Meeting (**Meeting**) of shareholders of Future Metals NL (ACN 124 734 961) (**Company**) will be held at BDO Office, Level 9, Mia Yellagonga Tower 2, 5 Spring Street, Perth WA 6000 on 7 November 2022 at 2.00 pm (AWST).

In accordance with the new provisions under the Corporations Act, the Company will not be dispatching physical copies of the Notice of Meeting (**Notice**) to shareholders unless a shareholder has requested a hard copy. Instead, a copy of the Notice is available on the Company's website at <https://future-metals.com.au>.

A copy of your personalised proxy form is enclosed for your convenience. Please complete and return the proxy form in the manner set out in the Notice. Your proxy form must be received by 2.00pm (AWST) on 5 November 2022, being not less than 48 hours before the commencement of the Meeting. Any proxy forms received after that time will not be valid for the Meeting.

The Company strongly encourages Shareholders to lodge a directed proxy form prior to the Meeting and register their attendance prior to the Meeting if they intend to attend. The Australian government and the respective State governments are implementing a wide range of measures to contain or delay the spread of COVID-19.

Circumstances relating to COVID-19 are constantly evolving and accordingly, we may make alternative arrangements to the way in which the Meeting is held. If this occurs, we will notify any changes by way of announcement on ASX and the details will also be made available on our website at <https://future-metals.com.au>.

The Notice is important and should be read in its entirety. If you are in doubt as to the course of action you should follow, you should consult your financial adviser, lawyer, accountant or other professional adviser.

If you have any difficulties obtaining a copy of the Notice, please contact the Company's share registry, Computershare, on 1300 850 505 (within Australia) or +61 3 9415 4000 (overseas).

Yours faithfully,



Tom O'Rourke
Company Secretary