

Announcement Summary

Entity name

CHEMX MATERIALS LIMITED

Date of this announcement

Thursday October 06, 2022

The +securities the subject of this notification are:

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
CMXAG	PERFORMANCE RIGHTS	1,000,000	03/10/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CHEMX MATERIALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ACN

644982123

1.3 ASX issuer code

CMX

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

6/10/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

🗹 +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class issued under an +employee incentive scheme

ASX +security code and description

CMXAG: PERFORMANCE RIGHTS

Date the +securities the subject of this notification were issued

3/10/2022

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?
⊗ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Tony Tang	Binh Huu & Linh Phuong Tang <my angels="" f="" s=""></my>	1,000,000

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

www.asx.com.au/asxpdf/20220114/pdf/45504tzdhj07n9.pdf

Any other information the entity wishes to provide about the +securities the subject of this notification

The Performance Rights are being issued under the Company's ESIP to a KMP.

Vesting Conditions:

Class A 300,000 Upon the day the share price of the Company trades on ASX at a VWAP at or above \$0.40 for 10 consecutive trading days.

Class B 300,000 Upon the day the share price of the Company trades on ASX at a VWAP at or above \$0.50 for 10 consecutive trading days.

Class C 300,000 Upon the day the share price of the Company trades on ASX at a VWAP at or above \$0.70 for 10 consecutive trading days.

Class D 100,000 Upon the day the share price of the Company trades on ASX at a VWAP at or above \$0.90 for 10 consecutive trading days.





Issue details

Number of +securities

1,000,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
CMX : ORDINARY FULLY PAID	46,866,126
CMXO : OPTION EXPIRING 11-JUL-2025	22,693,038

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CMXAJ : ORDINARY FULLY PAID RESTRICTED	2,000,000
CMXAC : ORDINARY FULLY PAID RESTRICTED	3,795,000
CMXAD : ORDINARY FULLY PAID RESTRICTED	40,110,618
CMXAE : OPTION EXPIRING 18-JAN-2024 RESTRICTED	2,000,000
CMXAF : OPTION EXPIRING 01-NOV-2024 RESTRICTED	2,000,000
CMXAI : OPTION EXPIRING 11-JUL-2025 EX \$0.40	1,500,000
CMXAG : PERFORMANCE RIGHTS	2,000,000



Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?
 ☑ Yes
- 5.1a Select the number of the applicable exception in Listing Rule 7.2

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