

## ASX Announcement

6 October 2022

### Update to Retail Entitlement Offer Timetable

Atrum Coal Limited (ASX: ATU) (Atrum or the Company) refers to its announcement of 15 September 2022 (“**Announcement**”) and Prospectus dated 15 September 2022 (“**Prospectus**”) with respect to a non-renounceable entitlement issue on the terms set out in the Prospectus (“**Retail Entitlement Offer**”).

The Company has received a positive response from eligible shareholders to the Retail Entitlement Offer and has decided to extend the Closing date of the Retail Entitlement Offer to 5.00pm (AEDT) on Tuesday, 18 October 2022 to ensure that all eligible shareholders have an opportunity to participate.

The revised indicative timetable is set out below:

Event	Date
Last day to extend the closing date	Thursday, 13 October 2022
Retail Entitlement Offer closes (5.00pm Sydney time)	Tuesday, 18 October 2022
Results of Retail Entitlement Offer announcement	Thursday, 20 October 2022
Settlement of Retail Entitlement Offer Company to lodge Appendix 2A with ASX (by 12 noon Sydney time)	Monday, 24 October 2022
Issue of New Shares under the Retail Entitlement Offer	Tuesday, 25 October 2022

All dates are indicative only and subject to change. Atrum reserves the right to withdraw the Entitlement Offer or vary the above timetable without notice.

#### Further information

For further information please refer to the Prospectus, which has been despatched and is available on the Company's website (<https://www.atrumcoal.com>) or by contacting the Company.

As detailed in the Prospectus, the funds raised will be applied towards litigation costs associated with the Claim Atrum filed against the Government of Alberta (GoA), and for ongoing corporate and operational expenses.

#### This ASX release was authorised on behalf of the Atrum Board by:

Nova Taylor, Company Secretary, on behalf of the Board of Directors.

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