

Company Announcements Platform
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Sir / Madam

Appendix 3Y – Change of Director’s Interest Notices – Trevor Benson, Phil Hoskins, Michael Bourguignon and Henk Ludik

Please find attached Appendices 3Y with respect to a change in the holdings of Evolution Energy Minerals Limited securities for the abovementioned directors. The issue of securities that are the subject of the Appendices 3Y, was approved by shareholders at the Extraordinary General Meeting held on 23 September 2022.

Yours faithfully

Stuart McKenzie
Company Secretary
Evolution Energy Minerals Limited

This announcement has been authorised for release by the Company Secretary.

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity:	EVOLUTION ENERGY MINERALS LIMITED
ABN:	53 648 703 548

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Trevor Benson
Date of last notice	16 November 2021 (Appendix 3X)

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	
Date of change	6 October 2022
No. of securities held prior to change	250,000 fully paid ordinary shares (Shares) 5,650,000 unlisted incentive options exercisable at \$0.25 each (three-year expiry) from the date of issue and subject to escrow to 16 November 2023
Class	Shares Unlisted options
Number acquired	62,500 Shares
Number disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$0.32 per Share
No. of securities held after change	312,500 Shares 5,650,000 unlisted incentive options exercisable at \$0.25 each (three-year expiry) from the date of issue and subject to escrow to 16 November 2023

+ See chapter 19 for defined terms.

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Change of Director's Interest Notice

Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Participation in Share placement, as approved by shareholders on 23 September 2022
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Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

Detail of contract	N/A
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.

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Introduced 30/09/01 Amended 01/01/11

Name of entity:	EVOLUTION ENERGY MINERALS LIMITED
ABN:	53 648 703 548

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Phil Hoskins
Date of last notice	16 November 2021 (Appendix 3X)

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Nicole Hoskins – associate of the director Phil Hoskins Pty Ltd <Phil & Nicole Hoskins S/F A/C> – self managed superannuation fund
Date of change	6 October 2022
No. of securities held prior to change	<u>Direct</u> 57,645 fully paid ordinary shares (Shares) <u>Indirect</u> 500,000 Shares 2,400,000 unlisted incentive options exercisable at \$0.25 each (three-year expiry) from the date of issue and subject to subject to escrow to 16 November 2023
Class	Shares Unquoted Options

+ See chapter 19 for defined terms.

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Number acquired	<p>125,000 Shares</p> <p>3,000,000 unlisted options exercisable at \$0.00 each (three-year expiry), vesting subject to satisfying performance criteria</p> <p>504,587 unlisted short-term incentive options exercisable at \$0.00 (three-year expiry), vesting subject to satisfying performance criteria</p> <p>504,587 unlisted long-term incentive options exercisable at \$0.00 (five-year expiry), vesting subject to satisfying performance criteria</p>
Number disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	<p>\$0.32 per Share</p> <p>Options: \$1.02 million, based on a share price of \$0.25 and assuming that all options vest</p>
No. of securities held after change	<p><u>Direct</u></p> <p>57,645 Shares</p> <p><u>Indirect</u></p> <p>625,000 Shares</p> <p>2,400,000 unlisted incentive options exercisable at \$0.25 each (three-year expiry) from the date of issue and subject to subject to escrow to 16 November 2023</p> <p>3,000,000 unlisted options exercisable at \$0.00 each (three-year expiry), vesting subject to satisfying performance criteria</p> <p>504,587 unlisted short-term incentive options exercisable at \$0.00 (three-year expiry), vesting subject to satisfying performance criteria</p> <p>504,587 unlisted long-term incentive options exercisable at \$0.00 (five-year expiry), vesting subject to satisfying performance criteria</p>
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	<p>Participation in Share placement, as approved by shareholders on 23 September 2022.</p> <p>Options granted in connection with appointment as managing director (3,000,000) and as short-term and long-term incentives (1,009,174), as approved by shareholders on 23 September 2022.</p>

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	

+ See chapter 19 for defined terms.

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Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	
Interest acquired	
Interest disposed	
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	
Interest after change	

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.

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Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity:	EVOLUTION ENERGY MINERALS LIMITED
ABN:	53 648 703 548

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Michael Bourguignon
Date of last notice	16 November 2021 (Appendix 3X)

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Enterprise Project Consultants Pty Ltd – trustee for the director's self-managed superannuation fund
Date of change	6 October 2022
No. of securities held prior to change	<u>Direct</u> 4,900,000 unlisted incentive options exercisable at \$0.25 each (three-year expiry) from the date of issue and subject to escrow to 16 November 2023 <u>Indirect</u> 250,000 fully paid ordinary shares (Shares)
Class	Shares Unlisted options
Number acquired	93,750 Shares 433,486 unlisted short-term incentive options exercisable at \$0.00 (three-year expiry), vesting subject to satisfying performance criteria 433,486 unlisted long-term incentive options exercisable at \$0.00 (five-year expiry), vesting subject to satisfying performance criteria
Number disposed	N/A

+ See chapter 19 for defined terms.

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Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$0.32 per Share Options: \$216,743, based on a share price of \$0.25 and assuming all options vest.
No. of securities held after change	<u>Direct</u> 4,900,000 unlisted incentive options exercisable at \$0.25 each (three-year expiry) from the date of issue and subject to escrow to 16 November 2023 <u>Indirect</u> 343,750 Shares 433,486 unlisted short-term incentive options exercisable at \$0.00 (three-year expiry), vesting subject to meeting performance criteria 433,486 unlisted long-term incentive options exercisable at \$0.00 (five-year expiry), vesting subject to meeting performance criteria
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Participation in Share placement, as approved by shareholders on 23 September 2022 Options granted as short-term and long-term incentives (866,972), as approved by shareholders on 23 September 2022

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – +Closed period

+ See chapter 19 for defined terms.

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Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

+ See chapter 19 for defined terms.

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Introduced 30/09/01 Amended 01/01/11

Name of entity:	EVOLUTION ENERGY MINERALS LIMITED
ABN:	53 648 703 548

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Henk Ludik
Date of last notice	2 June 2022 (Appendix 3X)

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	
Date of change	6 October 2022
No. of securities held prior to change	Nil
Class	Shares Unlisted options
Number acquired	31,250 fully paid ordinary shares (Shares) 140,000 unlisted options exercisable at \$0.45, vesting on completion of one year of continuous service; and 250,000 unlisted options, exercisable at \$0.45, vesting on a decision to proceed with construction of the Chilalo Project having been made
Number disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$0.32 per Share Unlisted options: \$78,000

+ See chapter 19 for defined terms.

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No. of securities held after change	31,250 Shares 140,000 unlisted options exercisable at \$0.45, vesting on completion of one year of continuous service; and 250,000 unlisted options, exercisable at \$0.45, vesting on a decision to proceed with construction of the Chilalo Project having been made
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Participation in Share placement, as approved by shareholders on 23 September 2022. Grant of options as part of remuneration package as a non-executive director, as approved by shareholders on 23 September 2022.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

Detail of contract	N/A
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

+ See chapter 19 for defined terms.